



2021

9-MONTH INTERIM REPORT



The OHB team at the International Astronautical Congress (IAC) in Dubai. At the end of October, OHB representatives were once again able to exchange views on the spot with other players in the space industry on new industry developments and trends. In addition, the IAC provided an opportunity to establish personal contact with existing and potential new customers and partners, in many cases for the first time since the start of the corona pandemic.

OHB SE FIGURES

THE GROUP

in EUR 000	Q3 / 2021	Q3 / 2020	9M / 2021	9M / 2020
Sales	220,120	186,035	613,532	556,097
Total revenues	213,050	204,436	615,107	600,374
EBITDA	20,106	18,950	59,405	55,541
EBIT	11,286	10,207	32,695	30,081
EBT	10,139	8,194	29,075	24,291
Share of OHB SE shareholders in net profit for the year	6,587	5,925	18,909	16,718
Earnings per share (EUR)	0.38	0.34	1.09	0.96
Total assets as of September 30	999,197	981,250	999,197	981,250
Equity as of September 30	245,132	216,828	245,132	216,828
Cash flow used in operating activities	-27,099	21,545	-93,223	-31,252
Order backlog as of September 30	2,364,207	2,018,703	2,364,207	2,018,703
Headcount as of September 30	2,918	3,006	2,918	3,006

in EUR 000	9M / 2021	6M / 2021	9M / 2020	6M / 2020
Free Cashflow	-82,623	-73,556	-46,655	-64,130
Net debt including pension provisions	226,586	211,850	193,979	207,126
Net debt excluding pension provisions	122,077	106,827	88,051	100,608
CAPEX	14,129	9,198	16,220	11,881
Own work capitalized (additions)	6,182	4,667	5,492	3,083
Return on Capital Employed (ROCE)	10%	11%	11%	12%

← TITLE: Artist's impression of two of the four satellites in the SpaceLink constellation in Medium Earth Orbit (MEO), which will provide communications capacity for satellites from lower Low Earth Orbit (LEO). The MEO satellites are interconnected via laser links, allowing data from the LEO satellites to be relayed to Earth even when the latter are not within range of a ground station. This ensures significantly faster data transmission.

LETTER TO THE SHAREHOLDERS

DEAR READERS,

The announcement of the most important development in recent weeks came in the fourth quarter, which has already begun: In October, OHB System AG signed an "Authorization to Proceed" with US company SpaceLink for the delivery of a satellite system in the telecommunications segment. The corresponding contract with a volume of more than USD 300 million is expected to be concluded in the coming weeks. This success is so significant because this project is a commercial one in which OHB competed against global providers in a competitive bidding process. We see this contract as an important milestone for the future acquisition of further non-institutional projects due to the financial magnitude and the customer structure.

In operational terms, the third quarter of the current year was characterized by progress in ongoing projects at the OHB Group companies. In the "SPACE SYSTEMS" segment, the subsidiaries involved in the European Commission's Copernicus environmental earth observation program achieved major milestones in all three projects. The satellites being developed and built for the various missions as part of this program will provide a comprehensive database on changes on Earth in the future – these observations are essential for understanding problems such as climate change more precisely and being able to respond better.

In the "AEROSPACE" segment, the support for the Ariane industrial consortium promised by the ESA member states in mid-August is a major stabilizing factor for MT Aerospace. Nevertheless, in the current second half of the year, the company is adjusting its production capacities to the annual production rate for the new rocket, which is currently much lower than originally expected. This implies a reduction in staffing levels, so that an efficient setup can be achieved in the future, based on current conditions.

Within the separate "DIGITAL" reporting segment, which has been in existence since January 1, OHB Digital Connect has entered into a service contract for the operation of an earth observation system as a member of a consortium which also includes LUXSPACE. This satellite system, which is being financed by the Luxembourg government, will provide high-resolution images following its launch scheduled for 2023.

In terms of organization, the most recent focus was on various key measures relating to the composition of the management boards of various subsidiaries, covering all segments. The Management Board of the largest company, OHB System, has been expanded with the appointment of Sabine von der Recke and Dirk Schulze, in line with the growth and developments of recent years. Bernd Beschorner was named to the management board of MT Aerospace and Fabrice Scheid was added to the management board of OHB Digital Connect. At the non-consolidated subsidiary Rocket Factory Augsburg, Dr. Stefan Tweraser was appointed Chief Executive Officer, who now heads the existing management team. The aforementioned companies benefit from these changes not only through the expanded pool of expertise and experience, but also through an optimized division of tasks that has resulted from the more complex activities.

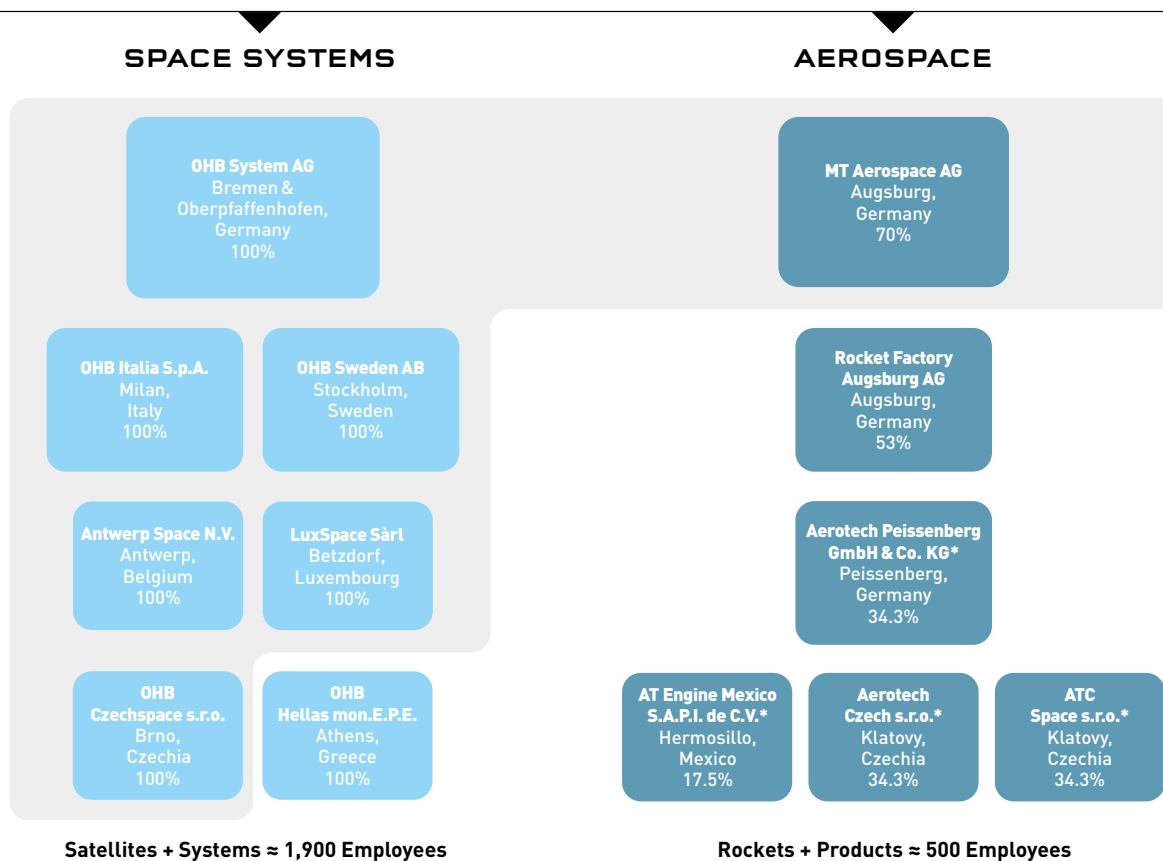
Based on the high order backlog and the positive business development after nine months, we expect the financial and asset situation to continue to develop well and confirm the outlook for the current fiscal year. Total revenues of EUR 1 billion, EBITDA of EUR 80 million and EBIT of EUR 45 million are the expected key figures.

Bremen, November 10, 2021

The Management Board



OHB SE AT A GLANCE



OHB SE is a European space and technology group and one of the major independent forces in this industry. With its 40 years of experience in the development and implementation of innovative space systems and projects as well as its range of specific aerospace and telematics products, the OHB Group has positioned itself excellently and is well positioned to compete internationally. The Company has locations in key ESA member countries. These locations allow it to participate in numerous European programs and missions.

In the **"SPACE SYSTEMS"** segment, the focus is on the development and implementation of space projects. In particular, this means the development and production of near-earth and geostationary satellites for navigation, science, communications, Earth and weather observation and reconnaissance including scientific payloads. Reconnaissance satellites and secure broadband radio transmission

of image reconnaissance data are core technologies for the application domains security and reconnaissance. In the Exploration division, studies and concepts for the exploration of our solar system are developed with a focus on Mars, the Moon and asteroids. In the field of astronautical space, the focus is on projects for equipping and operating the International Space Station ISS.

The focus of the **"AEROSPACE"** segment is on the manufacturing and development of products for the aerospace industry. Here, OHB has positioned itself as a key supplier of aerospace structures and is, among other things, the largest German supplier for the Ariane program as well as an established manufacturer of components for satellites and aircraft. Our participation Rocket Factory Augsburg AG is currently developing a promising microlauncher as a system provider.

DIGITAL



Solutions + Services ≈ 500 Employees

A broad portfolio of service activities characterises the new “**DIGITAL**” division, including satellite operations, IT applications based on satellite data (so-called downstream applications), e.g. in the areas of maritime and rail logistics or autonomous mobility, as well as the procurement of launches and provision of IT services. In addition, OHB in Mainz is involved in major projects for radio telescopes as an experienced supplier of mechatronic systems for antennas and telescopes.

Consolidated

This chart shows an overview of the business segments, not the detailed shareholding relationships.

* The approx. 650 employees of the ATP Group are not included here. Aerotech Peissenberg GmbH & Co. KG is included at equity in the consolidated financial statements of OHB SE.



SPACE SYSTEMS: Artist's illustration of the PLATO probe for the search and investigation of exoplanets



AEROSPACE: Artist's illustration of Rocket Factory Augsburg's launch vehicle RFA ONE



DIGITAL: The Process Control Technology division supports Deutsche Bahn, for example, in supplying energy to the rail network

THE OHB SHARE

INDICES WITH FURTHER POSITIVE PERFORMANCE IN 2021

Although the DAX, Germany's leading index, was unable to continue its upward trend from the first half of the year and closed the quarter at 15,261 points, down around 2%, it nevertheless recorded an overall gain of around 11% since the beginning of the year as of the reporting date. In contrast to the slightly weakening DAX, the 30 largest German technology stocks bundled in the TecDAX continued to perform positively. The index ended the third quarter with a gain of around 178 points, equivalent to just under 5%. The STOXX Europe Aerospace & Defense sector index also gained around 5% in the same period. Over the year as a whole, both indices were up by around 15% as of the reporting date. In the third quarter, OHB stock was able to follow the predominantly positive developments on the markets and thus almost completely make up for the losses incurred in the first half of 2021. It closed trading on September 30 at EUR 38.25, thus recording an increase in value of 3.52% in the third quarter. Year-to-date, it was trading around 1% down on last year's closing price (EUR 38.60) despite the generally positive market environment as of the reporting date. The average daily trading volume of OHB stock increased from 15,863 in the previous year to 19,993 in the period under review (Xetra, Tradegate and Frankfurt floor).

INVESTOR RELATIONS OUTREACH

In January, representatives of the Company took part in two major virtual capital market conferences and presented the Company to potential investors in various meetings. As usual, OHB SE's Management Board members provided an initial outlook for the current financial year during the Capital Market Day, which was held in the form of a webcast on February 11. The participating analysts, investors and bank representatives were informed by the speakers about the implementation of the corporate strategy "OHB 2025 – Shaping the future" as well as the status of current projects and new market developments. The Company published

its consolidated financial statements for fiscal 2020 on March 17, 2021; on this date, a virtual financial press conference was first held with the participation of various media representatives, after which the results were discussed with analysts at a separate conference. In the third quarter, the Company was represented at a conference jointly hosted by Commerzbank and ODDO BHF in virtual form. The events planned for the fourth quarter will also be held in digital-only form. At the end of the year, OHB will as usual attend both the DZ Bank conference and Deutsche Börse's German Equity Forum.

TREASURY STOCK

As of September 30 of this year, OHB SE held 98,222 treasury shares, equivalent to 0.56% of its share capital.

CURRENT STATUS OF THE SHARE BUYBACK PROGRAM

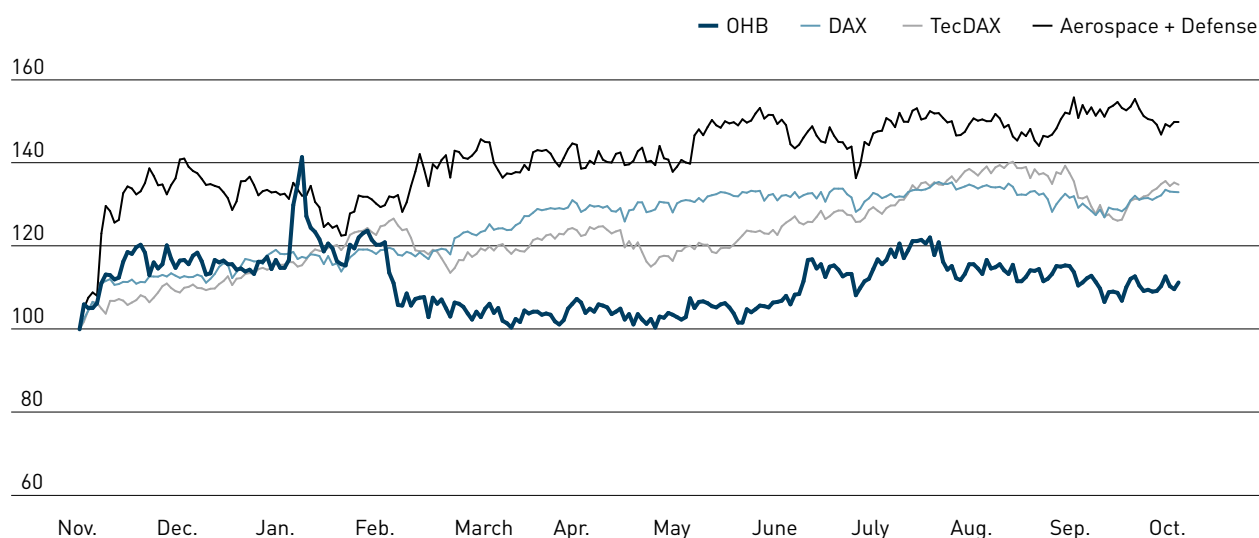
Under the share buyback program resolved by OHB SE's Management Board on June 17, 77,000 shares have been acquired to date at an average price of EUR 38.6469. The volume of the buyback program thus currently totals EUR 2,975,814.20. The legal basis for the program is the resolution of the Annual General Meeting of May 26, 2020, according to which the acquired shares can be used for all legally permissible purposes. This includes in particular the acquisition of companies. In addition, they may be offered and transferred as employee shares to employees of the Company or issued to members of the Executive Board in fulfillment of existing or future contractual compensation agreements. The program with a maximum volume of 170,000 shares and a maximum total purchase price (excluding incidental acquisition costs) of EUR 6 million will end on March 31, 2022 at the latest. Further information on the buyback program can be found in the Investor Relations section of our website (www.ohb.de) under the menu item "The share" in the subsection "Share buyback".

RESEARCH COVERAGE

Bank	Date	Target price in EUR	Recommendation
Pareto Securities	Nov. 01, 2021	45.00	buy
Kepler Cheuvreux	Sep. 07, 2021	47.00	buy
DZ Bank	Aug. 16, 2021	51.00	buy
HSBC	Aug. 12, 2021	47.00	buy
Stifel	Aug. 11, 2021	48.00	buy

PERFORMANCE OF STOCK COMPARED TO DAX, TECDAX AND STOXX EUROPE AEROSPACE & DEFENSE

from November 02, 2020 through October 29, 2021



THE STOCK AT A GLANCE

in EUR	9M/2021	9M/2020
High, Xetra	49.85	46.70
Low, Xetra	33.50	25.65
Closing price, Xetra (final trading day of the period)	38.25	38.55
Average daily trading volume (Xetra, floor, Tradegate)	19,993	15,863
Market capitalisation, Xetra (final trading day of the period)	668 million	673 million
Number of shares	17,468,096	17,468,096

SECURITIES HELD BY MEMBERS OF THE COMPANY'S MANAGEMENT BOARD AND SUPERVISORY BOARD

September 30, 2021	Shares	Changes in Q3
Christa Fuchs, member of the supervisory board	1,401,940	-
Professor Heinz Stoewer, member of the Supervisory Board	1,000	-
Marco R. Fuchs, Chairman of the Management Board	6,046,610	-
Dr. Lutz Bertling, member of the Management Board	50,000	-

IR CONTACT

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JULY 08, 2021

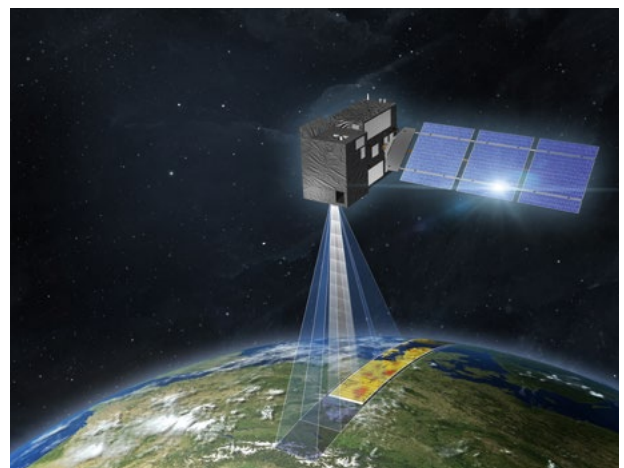
WORLD MOBILITY SUMMIT

IN BERLIN

In July, CEO Marco Fuchs had a discussion with the German government's coordinator for aerospace, Thomas Jarzombek, as well as the digital policy spokesman for the Green Party's parliamentary group in the Bundestag, Dieter Janecek, and Johann-Dietrich "Jan" Wörner (former Director General of the European Space Agency) as part of the World Mobility Summit. Topics included the benefits of aerospace for transportation on Earth as well as for climate and environmental protection and Germany's role in this complex of issues.



By participating in the Copernicus program, OHB will again be making a contribution to climate protection in the years to come. The data supplied by the CO2M satellites will make it possible to measure man-made CO2 emissions. In future, this will be possible for entire cities, industrial facilities and even individual factories, a novelty and a means of monitoring fulfillment of the Paris climate protection agreement. The CO2M satellites will be able to track the Earth every six days, at speeds never before possible. The first of two satellites is scheduled for launch in late 2025.



AUGUST 12, 2021

PANEL DISCUSSION:

"HOW CAN WE BETTER PREDICT CLIMATE DISASTERS IN THE FUTURE?"

CEO Marco Fuchs hosted Sarah Ryglewski (Member of the Bundestag for Bremen, SPD), Svenja Schulze (Federal Minister for the Environment, Nature Conservation and Nuclear Safety) and Prof. Dr. John Burrows (Head of the Institute for Environmental Physics, University of Bremen) for a panel discussion at OHB SE's premises. The participants discussed ways of improving the forecasting of natural disasters caused by climate change using space and satellite technology.



SEPTEMBER 06, 2021

MILESTONE

FOR THE GERMAN OFFSHORE SPACEPORT ALLIANCE

The German Offshore Spaceport Alliance (GOSA) has signed letters of intent for cooperation with four European launcher manufacturers in the presence of German Economics Minister Peter Altmaier. The commitment of the manufacturers, which also includes Rocket Factory Augsburg, underlines the interest in a European launch platform. The aim of GOSA, in which OHB is one of the partners, is to launch the first vehicle from the German North Sea region in 2023.



OCTOBER 25, 2021 - OCTOBER 29, 2021

IAC 2021

IN DUBAI

The 72nd International Astronautical Congress (IAC) brought representatives of the international aerospace industry to the Persian Gulf Coast, following a digital-only event last year. The opportunity was used for extensive exchanges on new challenges and technologies within the industry.



SPACE SYSTEMS

At EUR 500.8 million, **unconsolidated total revenues** were 2.4% higher than in the previous year (EUR 489 million). At EUR 40.1 million, the **operating result (EBITDA)** was down 22.3% on the previous year (EUR 51.6 million). **EBIT** reached EUR 19.6 million, down 39.0% from EUR 32.1 million in the previous year. The **EBIT margin** in relation to **unconsolidated total revenues** was 3.9% compared to 6.6% in the same period of the previous year.

OHB BUILDS SATELLITE CONSTELLATION FOR HIGH-SPEED DATA HIGHWAY

In October, OHB System AG began developing a constellation of four relay satellites for US company SpaceLink Corporation, which will form part of a high-speed communications highway in space. An Authorization to Proceed has been signed by both parties. The future order volume will be in excess of USD 300 million. SpaceLink is a subsidiary of the Australian technology group Electro Optic Systems Holdings Limited ("EOS").

OHB's concept is based on the successful SmartMEO platform. The combination of a proven product and many years of experience in the series production of satellites was the decisive factor. In 2019, OHB also implemented

a successful project for a geostationary relay satellite for laser communication, which forms an important basis for its leading role in optical communication satellites. Following a competitive tendering process, OHB was awarded the contract on the basis of this overall package of expertise and experience as well as its reliability in delivery.

The SpaceLink relay system is being developed to provide permanent high-bandwidth connectivity to commercial and government space missions. The system is designed to meet the growing bandwidth needs and security requirements of commercial, civil and national security missions. SpaceLink will significantly increase the data transmission capabilities of future Earth observation and telecommunication constellations, making a significant contribution to the better use of

space in providing solutions to critical issues facing humanity. By investing USD 25 million in SpaceLink, OHB SE is underlining its conviction that there is enormous potential in this market for reliable data links via a constellation of satellites.

2024

SCHEDULED LAUNCH

The SpaceLink relay system is designed to provide permanent, high-bandwidth connectivity to commercial and government space missions.

The constellation will be able to communicate via laser link as well as radio frequencies.

Concept illustration for the new SpaceLink constellation, which will enable continuous data transfer between satellites in Low Earth Orbit and Earth in the future.

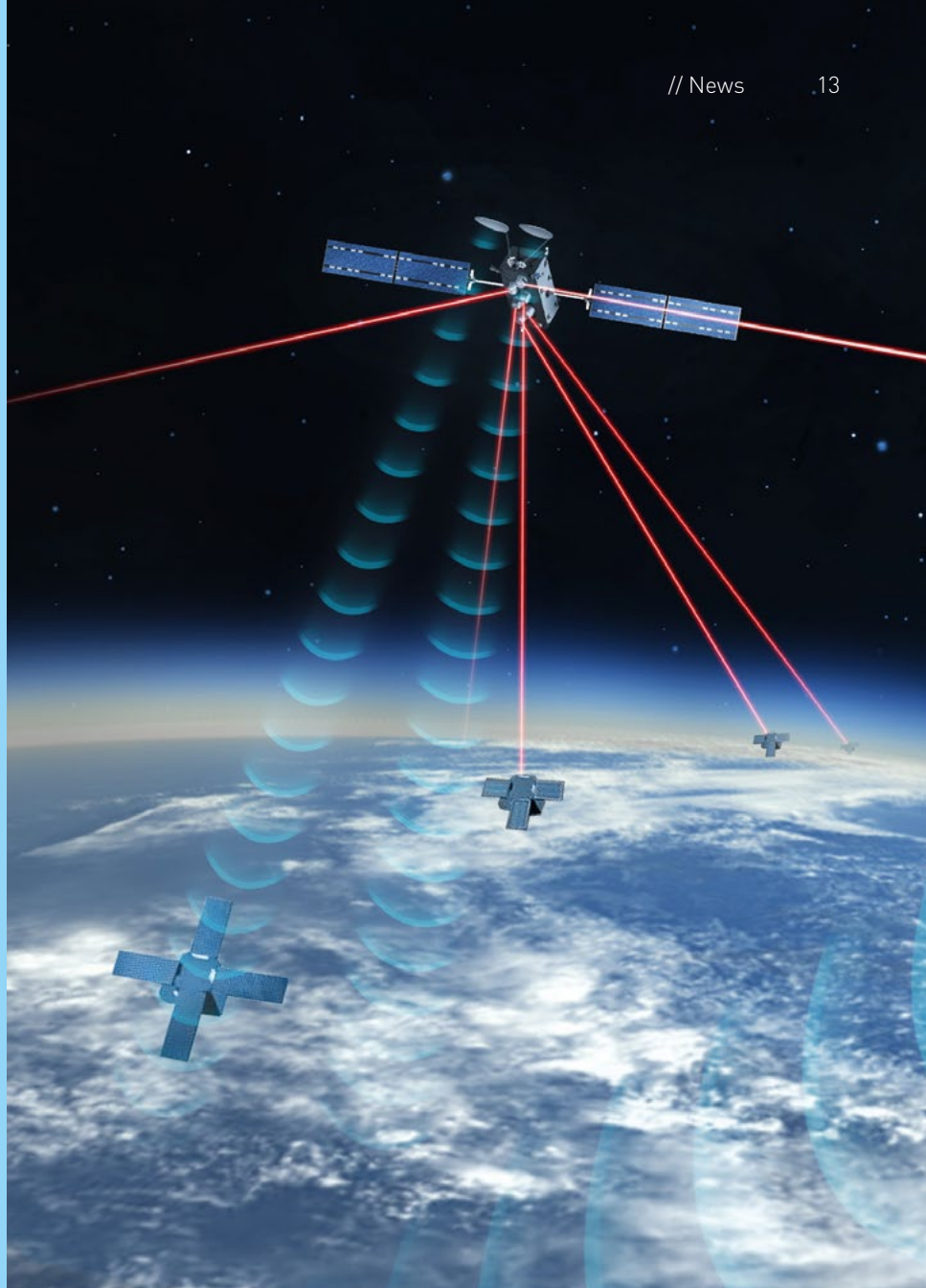
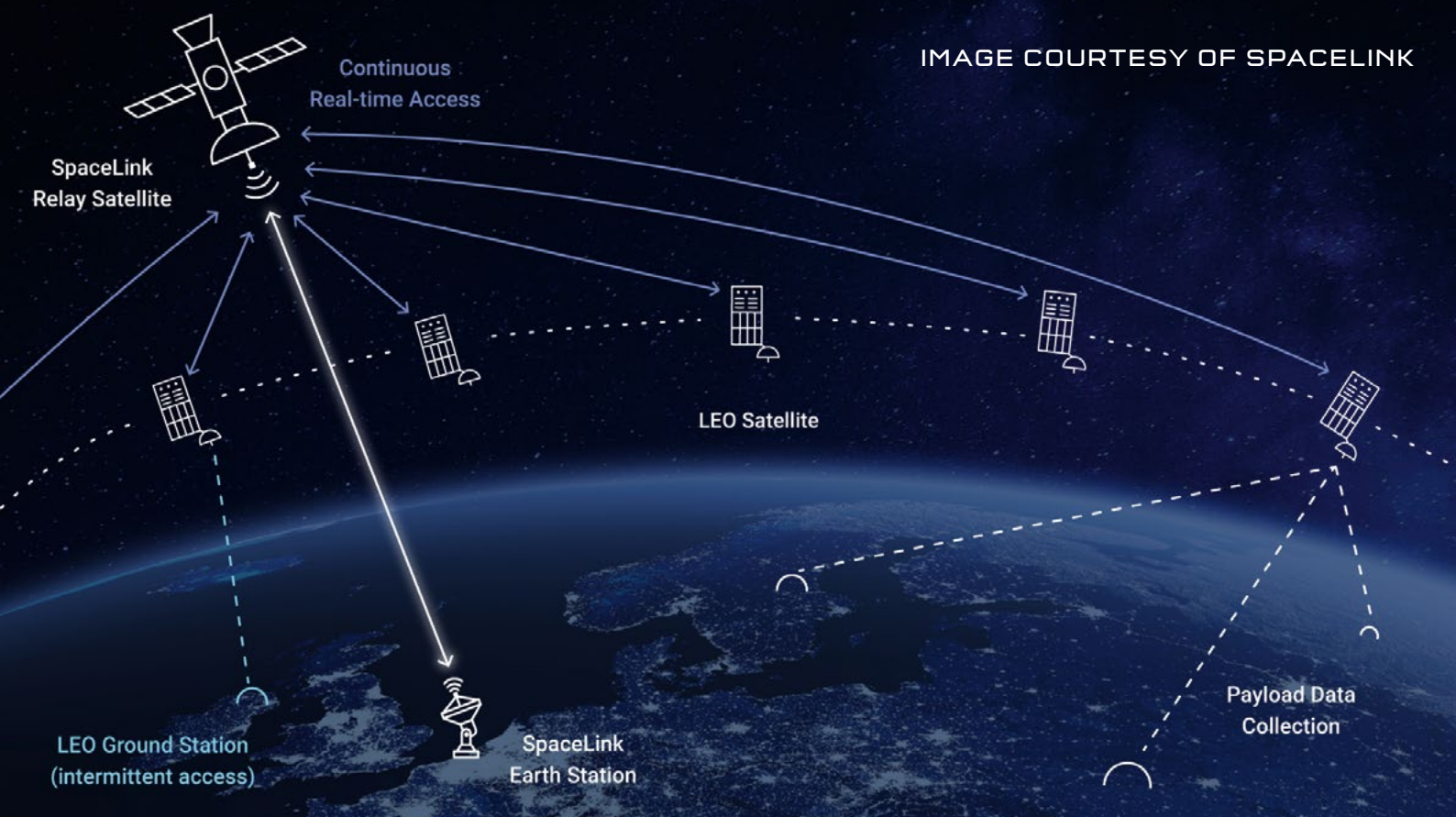
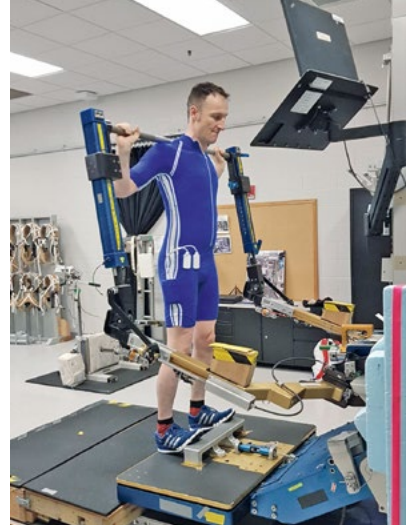


IMAGE COURTESY OF SPACELINK





TWO EXPERIMENTS FOR THE MATTHIAS MAURER ISS MISSION "COSMIC KISS" DELIVERED

German ESA astronaut Matthias Maurer will also be performing two experiments developed at OHB during his first space flight in mid-November. For the "EasyMotion" project, he will be training with an electro-muscle stimulation suit (above) in order to counteract muscle atrophy as effectively as possible. An astronaut has to train about 2.5 hours a day to prevent this. The aim is now to find out whether this training time can be shortened with the help of EMS. The "Bioprint FirstAid" experiment involves a "hand-held bio-printer" for applying a type of "biological plaster" that will be used to treat wounds on the skin in the future (left). The substance, which contains the body's own skin cells, is intended to accelerate wound healing.

OHB SWEDEN WINS CONTRACT FOR ESA MISSION

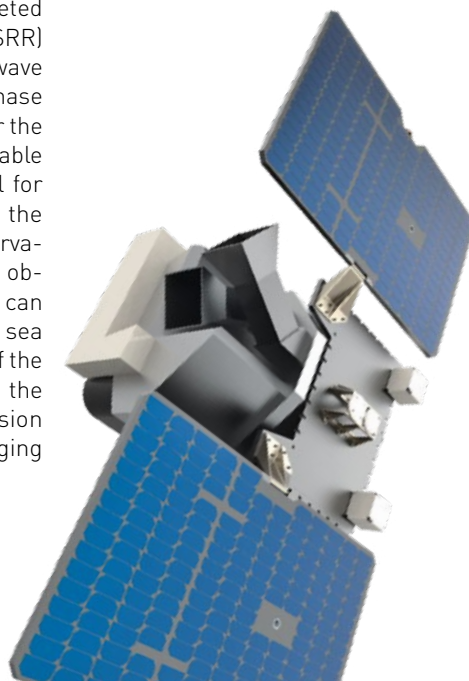
OHB Sweden has been awarded an ESA contract under the European Commission's Horizon 2020 program. The contract covers the construction and operation of the satellite named EIS for the demonstration and validation of a hyperspectral camera. The InnoSat platform (left) will be used for the fourth time on the mission planned for 2024. It also expands the platform's area of operation, which has already been used for telecommunications (GMS-T) and weather satellites (AWS) as well as for a satellite for atmospheric research (MATS).

PROGRESS MADE IN THE COPERNICUS PROGRAM

Last quarter, a structural model developed at OHB System for the upcoming CO2M satellite made its way to the ESA test center in Noordwijk in the Netherlands. There, the stability of the structure during satellite launch is being validated on the basis of various tests. Once the tests have been successfully completed, the model will be returned to OHB in Bremen where it will be integrated into the further development of the satellite.

OHB Italia has successfully completed the System Requirement Review (SRR) for the Copernicus Imaging Microwave Radiometer (CIMR). In this early phase of the project, the requirements for the satellite are defined in order to be able to subsequently develop a model for implementation. In the future, the CIMR will be used for ocean observation as part of the European Earth observation program Copernicus. It can be used, for example, to monitor sea ice concentrations or the salinity of the sea surface. The same applies to the instrument of the CHIME mission (Copernicus Hyper-spectral Imaging Mission for the Environment).

OHB System also successfully completed the SRR and the Instrument Requirement Review (INSRR) in July. The aim of the future mission is to carry out measurements in the hyper-spectral range to characterize the surface with regard to various topics such as raw materials, agriculture, biodiversity, environmental degradation and hazards, and water.



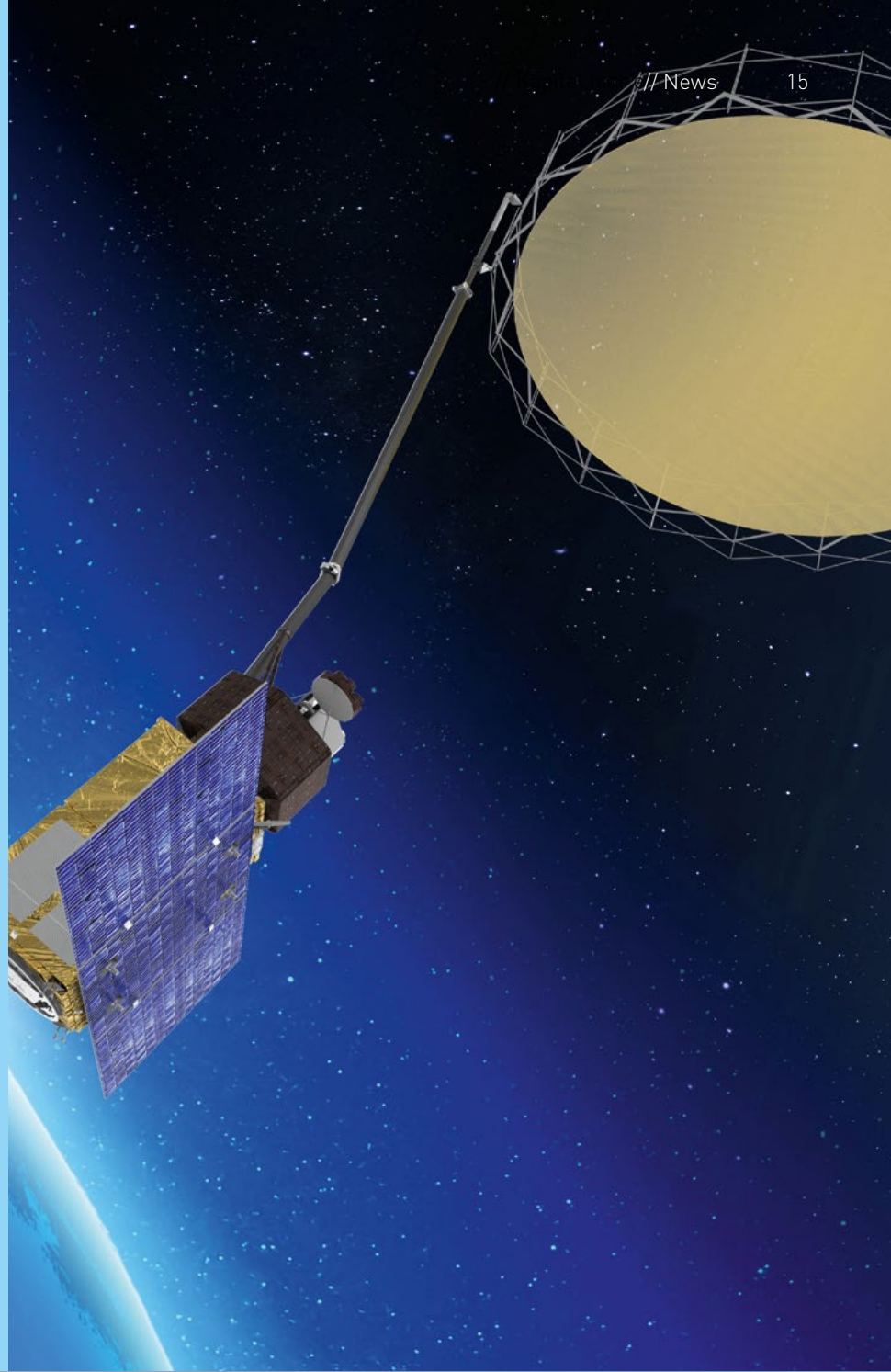
~5 KM

CIMR

will map, among other things, the density of sea ice, with a resolution of about 5 km.

Starting in 2028, CIMR will observe the oceans from orbit.

Just like CIMR from space, the Multidisciplinary drifting Observatory for the Study of Arctic Climate (MOSAIC) mission is already supporting research into global warming directly from the ocean. To do this, it uses both satellite imagery and self-collected data. The data collected during the expedition can also be used to prepare for the CIMR mission.





EXPANSION OF THE MANAGEMENT BOARD AT OHB SYSTEM

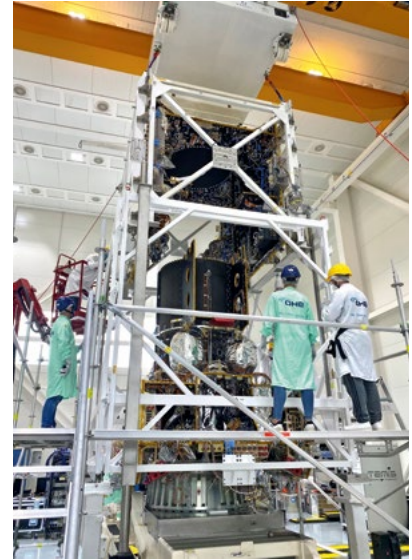
Sabine von der Recke and Dirk Schulze, two longstanding OHB employees, have been added to the Management Board team with effect from November 1, 2021. In the future, Mrs. von der Recke will be primarily responsible for relations with OHB's partners and customers as well as contacts in the political arena. In addition to external communications, she will also be responsible for internal communications. Mr. Schulze is primarily responsible for increasing performance in the operating area.

OHB PLANS TO OFFER LUNAR SHUTTLE SERVICE FROM 2025

With the Lunar Surface Access Service (LSAS), OHB together with the Israeli space company Israel Aerospace Industries (IAI) will be enabling lunar landings for payloads of up to 110 kg from 2025. In the future, the lunar shuttle will ensure Europe's first dedicated access to the lunar surface. With regularly scheduled flights, the service will address customers for both scientific and commercial payloads.

In September, OHB representatives spoke with space agencies, scientific institutions and industry about the future potential uses of this service.

There is great demand for the service: OHB will be marketing the flights and already has more than 100 interested parties. One of these, the Israeli company Helios, has already signed a letter of intent to fly on the first three LSAS missions. The start-up wants to test its development for extracting oxygen from lunar regolith under lunar conditions. By participating in the development of LSAS, OHB will be able to build up further skills in the realization of lunar landing systems. Final integration of the shuttle will be carried out at OHB System in Oberpfaffenhofen.

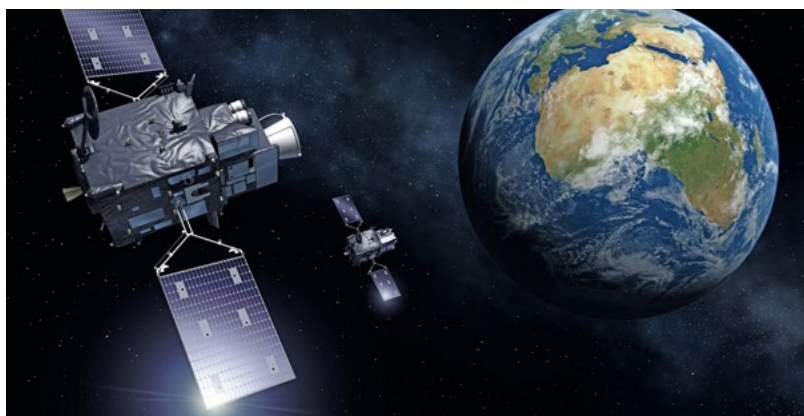


MATING HEINRICH HERTZ SATELLITE COMPLETED

At the beginning of August, the two largest components for the Heinrich Hertz telecommunication satellite were joined together. In the so-called mating, the platform module, which houses the propulsion system, the power supply and the onboard computer, and the payload module were brought together. The payload module contains all the parts necessary to complete the mission.

With the Heinrich-Hertz satellite, the German Space Agency at DLR is carrying out the first German geostationary communications mission for a long time on behalf of the German Federal Ministry for Economic Affairs and Energy and with the participation of the German Federal Ministry of Defense. The satellite is scheduled to be in operation for around 15 years after its launch in 2023.





MTG PROGRAM

REACHES NEXT STAGE

The first of six satellites in the upcoming third Meteosat Generation (MTG) program reached the next milestone in the last quarter. Following the successful mating of the camera and platform module in July, further tests are now scheduled. Launch of the first satellite is scheduled for fall 2022. The MTG constellation will successively replace the second generation and is then expected to provide data for weather forecasts for the next 20 years.

AEROSPACE

The **unconsolidated total revenues** decreased by 16.5% to EUR 67.3 million (previous year: EUR 80.6 million). The **operating result (EBITDA)** increased to EUR 4.6 million (+10.1%; previous year: EUR 4.2 million). This resulted in **EBIT** of EUR 26 thousand (+103.3%; previous year: EUR -0.8 million): the **EBIT margin** in relation to the **unconsolidated total revenues** was thus 0% compared to -1% in the same period of the previous year.

EXPANSION OF THE MANAGEMENT BOARD AT MT AEROSPACE

In September, the OHB subsidiary welcomed Bernd Beschorner (right) as a new member of the Management Board. On the Management Board, he will in future be responsible for engineering and operations and thus, among other things, for the Company's development and production as well as quality management.



UPDATED FRAMEWORK CONDITIONS IN THE EUROPEAN SPACE TRANSPORTATION SECTOR DEVELOP POSITIVELY

With the agreements reached by the ESA member states in mid-August, the ESA Council of Ministers concretized the framework conditions for future European space transportation. With these decisions, Europe emphasizes the importance of independent European access to space and ensures its long-term preservation. The promised support for the Ariane 6 industrial consortium in the exploitation phase (utilization phase) will provide OHB subsidiary MT Aerospace with a decisive boost to its economic security and planning capability. However, the economic conditions for the production of the flight models during the preceding transition phase have not been taken into account. In the coming months, MT Aerospace will be adjusting its workforce to the expected production rate for Ariane 6, which has been significantly reduced compared with the original scenario. Thanks to optimized capacities, the company remains ideally positioned to continue to be a reliable partner in this major European program.

For the first time, an ESA initiative has been launched for the micro-launcher market segment (<200 kg), which envisages the regular launch of missions with correspondingly smaller payloads. This opening up of the competition is a significant milestone for OHB's subsidiary Rocket Factory Augsburg at the present time: The start-up is currently developing a new small launcher (RFA ONE) and now has the opportunity to become a major player in the institutional environment as well. The independently operating company is using unconventional approaches and innovative technology to develop a scalable product that is expected to revolutionize the European launcher market in the addressed payload class. In doing so, it is able to draw on the extensive resources of the OHB Group despite the geographical and philosophical separation.

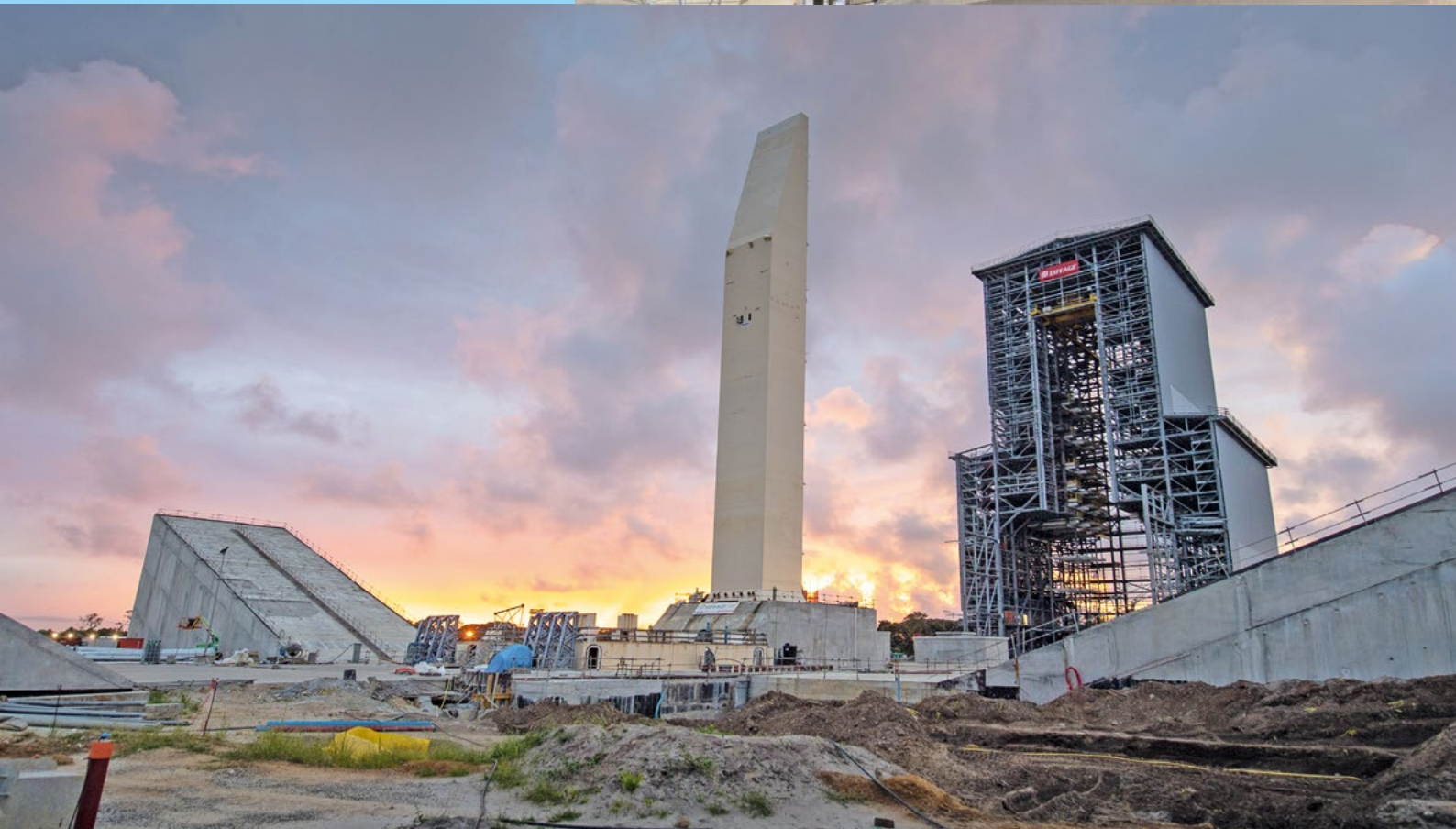
700 TONS

INHERENT WEIGHT

is the weight of the launch platform in Kourou (see picture at top of page 20), which will carry the weight of the Ariane 6 launcher in the future.

From next year, Ariane 6 will transport payloads into space from here.

The photo taken in 2019 shows the launch platform base supplied by MT Aerospace at its destination position



INFRASTRUCTURE COMPLEX FOR ARIANE 6 LAUNCHES INAUGURATED

ESA has inaugurated the launch complex for the upcoming Ariane 6 launcher at the European spaceport in Kourou, French Guiana, South America. MT Aerospace supplied the base for the launch platform back in 2018. The 700-ton structure will in future carry the weight of the Ariane 6 rockets. Further tests will now follow on the complex in preparation for the first launch planned for 2022.



RFA ONE MASTERS FURTHER TESTS

In the past quarter, RFA was able to record two test successes: In July, the entire rocket engine was tested for the first time over a burn duration of more than eight seconds – proof that the engine is fully functional.

This was followed in August by successful structural tests on the hull of the first stage of the RFA ONE launch vehicle. To simulate the stresses and conditions of space flight, the tests involved filling the internal tanks with liquid nitrogen and then subjecting the entire structure to vibration and other forces. The tests were continued "to failure" – i.e. until the structure exploded – to determine its maximum load-bearing capacity.



ROCKET FACTORY AUGSBURG (RFA) WITH NEW CHAIRMAN OF THE EXECUTIVE BOARD

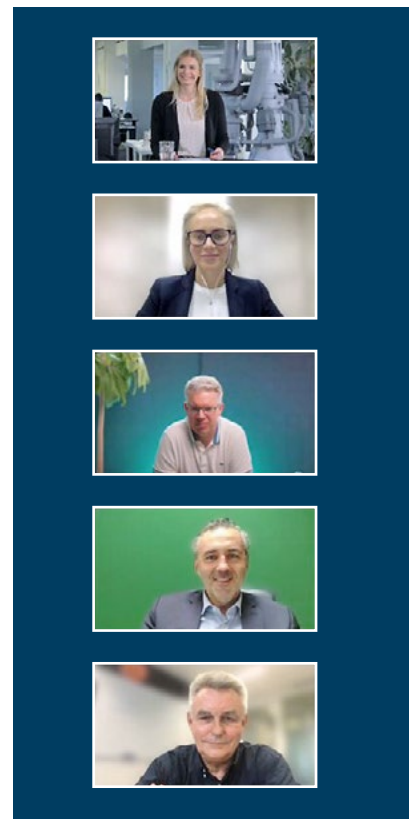
In October, Dr. Stefan Tweraser has joined the RFA management team as Chief Executive Officer. In his new position, he will lead the further growth process of the start-up and ensure the creation of appropriate structures. For these tasks, Tweraser can draw on a wealth of experience: Most recently, the 51-year-old held management positions at the music streaming service Deezer. Previously, he was responsible for Google's business in Germany, Austria and Switzerland and worked for the consulting firm McKinsey & Company.



RFA HOSTS PANEL ON NEW SPACE

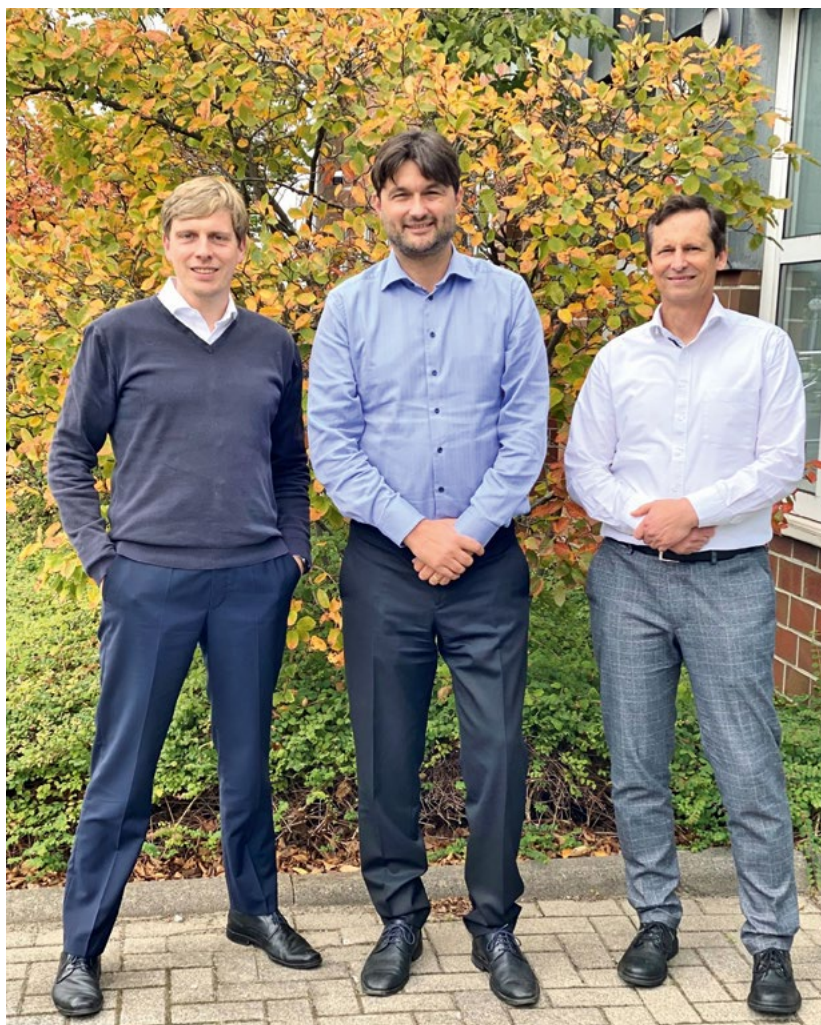
RFA hosted a panel and Q&A session on the commercialization of space (New Space), focusing on the European market. The focus was on the role of launch vehicles for small satellites and the advantages of staged combustion rocket engines. Such a propulsion system – which will also be used in RFA's own launch vehicle – enables a payload capacity that is around 30% higher thanks to greater fuel efficiency. In this way, launches can be offered at significantly lower cost than when using rockets with engines without staged combustion.

Participants expect demand for low-cost, flexible and reliable access to space to increase. Participants were Thomas Jarzombek (Aerospace Coordinator of the German Federal Ministry of Economics and Energy), Jeanne Medvedeva (Vice President of Launch at Exolaunch), Rüdiger Albat (Head of Ariane 5 and Future Preparation at ESA) and Frank Thelen (Founder and Investor).



DIGITAL

In the first nine months as an autonomous reporting segment, the **unconsolidated total revenues** amounted to EUR 75.7 million and were thus 92.4% higher than the pro forma figure for the previous year (EUR 39.3 million). The **operating result (EBITDA)** of EUR 14.3 million was also very significantly higher than the comparable figure for the previous period (EUR 26 thousand). **EBIT** reached EUR 12.7 million (+1571% compared to the pro forma value of the previous year: EUR -0.9 million). Consequently, the **EBIT margin** in relation to the **unconsolidated total revenues** was 16.8% compared to -2.2% in the same period of the previous year.



OHB DIGITAL CONNECT WELCOMES FABRICE SCHEID TO THE MANAGEMENT TEAM

OHB Digital Connect's management team has also grown. At the beginning of the fourth quarter, the two managing directors Dennis Winkelmann (left) and Dieter Birreck (right) welcomed Fabrice Scheid (center) as the third member of the management team. Mr. Scheid previously held various positions, including managing director of OHB subsidiary MT Aerospace Guyane at the European spaceport in Kourou. In the future, he will be working from Mainz to promote cooperation with the Bremen site and joint growth.

OHB DIGITAL CONNECT AWARDS FURTHER CONTRACT FOR THE GIANT MAGELLAN TELESCOPE (GMT)

The OHB subsidiary responsible for the design, construction and erection of the GMT has made further progress on the project with the award of this contract. OHB Italia was awarded the contract for the construction of a cover system for the telescope's seven mirrors. Each of them has a diameter of 8.4 meters, making the mirrors the largest in the world. The system will protect the mirrors from dust and other particles as well as temperature fluctuations during the day and will open and close in 150 seconds, both locally and remotely.

The GMT will capture light from the most distant reaches of the universe from the Las Campanas Observatory in Chile's Atacama Desert beginning in 2029. When completed, it will be one of the most advanced telescopes on Earth, with a resolving power about 10 times that of the Hubble Space Telescope.

AS MEMBERS OF THE LUXEOPS CONSORTIUM, OHB COMPANIES AWARDED CONTRACT BY THE DIRECTORATE OF DEFENCE OF THE LUXEMBOURG GOVERNMENT FOR OPERATION OF EARTH OBSERVATION SYSTEM LUXEOSYS

OHB subsidiaries OHB Digital Connect and LUXSPACE are members of the LUXEops consortium, which signed a service contract for the operation of LUXEOSys in October. This satellite system, which is developed by the Directorate of Defence of the Luxembourg government, will provide high-resolution earth observation imagery after its launch scheduled for 2023.

The contract signed between the Directorate of Defense and LUXEops consortium covers the operation of the satellite system throughout its life cycle, as well as the operation and maintenance of the related ground segment. From the global contract volume of 58 million for the entire ten years contract period, OHB Digital Connect accounts for a contract volume of EUR 11 million for the initial term of five years. The subsidiary LUXSPACE generated a contract value of EUR 7 million. Both have the option of annual extensions for a further five years.

Under the contract, the LUXEops consortium will assume responsibility for the various program phases, from the preparation and validation of the LUXEOSys ground segment prior to launch, to the 24/7 operation of the satellite platform and payload in orbit, to the management and processing of images for end users.

MT AEROSPACE RELIES ON VISIOBOXX

The visioboxx telematics system developed by OHB has won a further customer in the form of MT Aerospace, which will be using the system in future to monitor the sequence-accurate feeding of components and their transport conditions.

The logistics chains for the production and distribution of a wide variety of products – from coffee to vaccines or components for the aerospace industry – nowadays often span different regions and continents. In these complex logistics chains, the general conditions change frequently – sometimes even daily – for example with regard to the transported quantities, service providers or due to unforeseeable events.

visioboxx can help companies to better understand and monitor their logistics chains in order to make them leaner, safer and more sustainable.

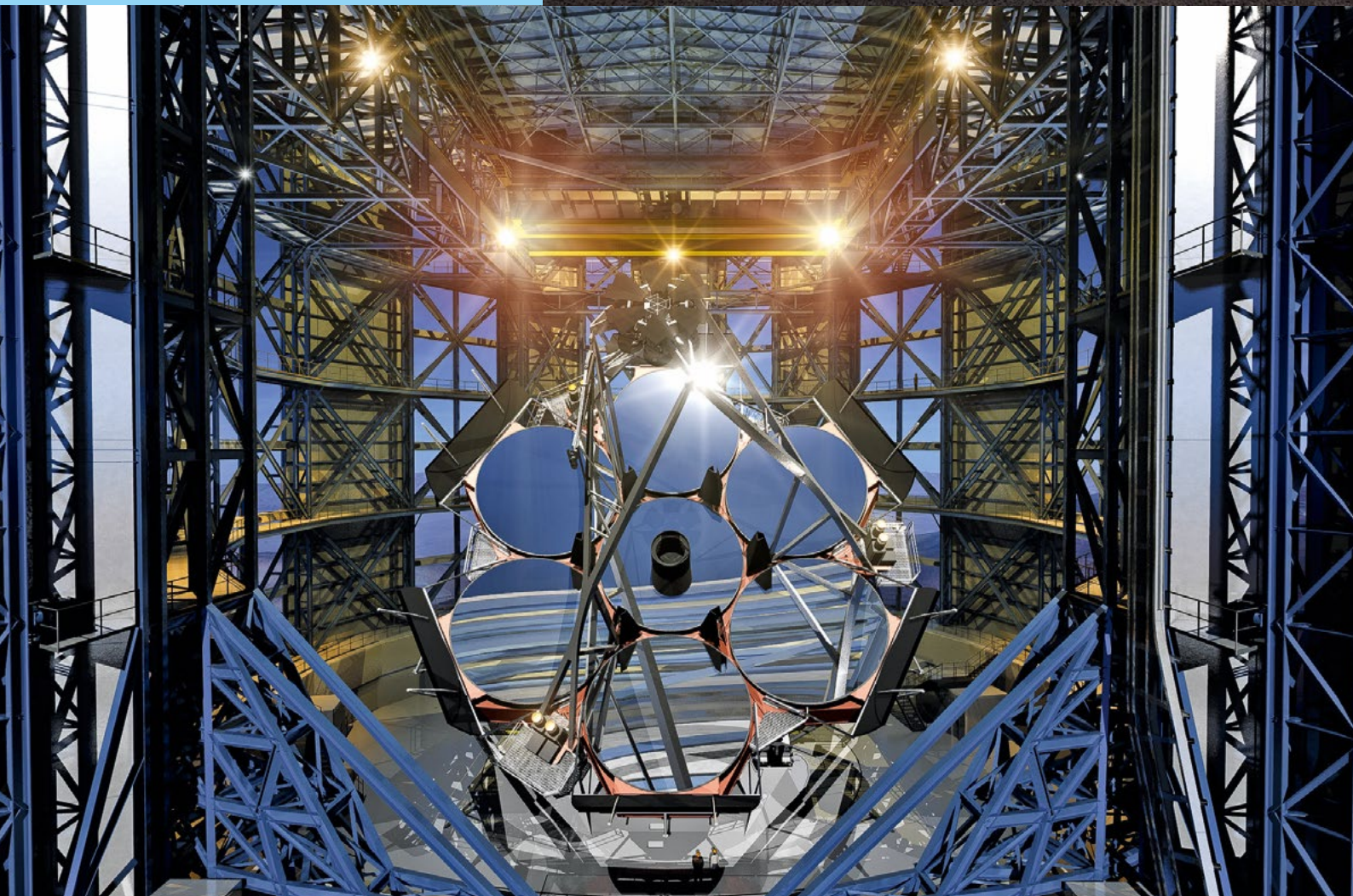
For this, visioboxx relies on the idea of adaptable telematics in combination with the PDCA cycle shown below. After the logistics chain has been planned – for example with regard to the dwell times at intermediate stations – the transport containers are equipped with visioboxx. The visioboxx then receives its configurable escort order, which it processes on its way through the logistics chain. The recorded data (e.g. location information, door openings or sensor data such as humidity or vibrations) are transmitted regularly and processed for the customer to check and optimize the logistics chain.



8.4 m

This diameter of each mirror in the Giant Magellan Telescope places them among the largest in the world.

Due to the particularly favorable conditions for astronomical observations in the Atacama Desert, the Giant Magellan Telescope will be able to observe the sky on more than 300 clear nights a year.



INTERIM GROUP MANAGEMENT REPORT

The Covid 19 pandemic identified by the World Health Organization in March 2020 continued to persist during the first nine months of fiscal 2021. The impact of the crisis on OHB SE's financials remained insignificant in fiscal 2021 to date. Nevertheless, there were already delays in total revenues in the past fiscal year due to Covid 19-related delays in the supply chain. As expected, this indicator continues to be affected by pandemic-related effects in the current fiscal year as well. In general, the OHB Group's total revenues are heavily dependent on performance milestones and delivery dates in the respective projects and therefore do not follow a linear pattern as planned. It came to EUR 615.1 million after nine months, up on the previous year (EUR 600.1 million).

The operating result (EBITDA) increased from EUR 55.5 million in the previous year to EUR 59.4 million. The operating EBITDA margin thus rose to 9.7% in the reporting period, compared with 9.3% in the same period of the previous year. EBIT increased to EUR 32.7 million in the first nine months of the current financial year, compared with EUR 30.1 million in the previous year. The corresponding EBIT margin consequently increased from 5.0% in the previous year to 5.3%. The EBIT margin on own value added changed from 8.4% in the previous year to 9.8%.

The financial result of EUR -3.6 million improved compared to the same period of the previous year, mainly due to lower financial expenses (previous year: EUR -5.8 million). Earnings before taxes (EBT) increased to EUR 29.1 million after the first nine months of 2021 (previous year: EUR 24.3 million). Income taxes of EUR 10.0 million (previous year: EUR 7.8 million) resulted in a consolidated net profit of EUR 19.1 million in the reporting period 2021, which was 16% higher than in the previous year (EUR 16.5 million).

Cash flow, which is regularly highly volatile even during the course of the year, is characteristic of OHB's business model but is sufficiently predictable. After the first nine months of the year, this figure was down on the previous year (EUR -31.3 million), with cash outflow from operating activities coming to EUR 93.2 million. Cash flow from investing activities of EUR 10.6 million was up on the previous year (EUR -15.4 million) and was dominated by the sale of assets in the third quarter. Cash flow from financing activities of EUR 90.7 million was higher than in the same period of the previous year (EUR 64.3 million). Cash and cash equivalents at the end of the reporting period amounted to EUR 101.0 million (previous year: EUR 102.0 million).

The Group's firm order backlog stood at EUR 2,364 million after nine months of fiscal 2021, up from EUR 2,632 million as of December 31, 2020, of which OHB System AG accounted for EUR 1,939 million or almost 82%. As of September 30, 2021, the OHB Group's total assets stood at EUR 999.9 million, up around 9.5% on December 31, 2020 (EUR 912.1 million). The increase in equity from EUR 223.3 million to EUR 245.1 million resulted in an equity ratio of around 24.5% as of September 30, 2021. It is thus unchanged compared to the year-end on December 31, 2020.

EMPLOYEE DEVELOPMENT

The OHB Group's workforce decreased by 111 from 3,029 employees as of December 31, 2020 to 2,918 employees as of September 30, 2021. The headcount figure for "Other World" comprises 37 persons employed in Chile and 53 persons employed in French Guiana.

RESEARCH AND DEVELOPMENT

Research and development expenses in the first nine months of 2021 reached EUR 9.6 million, the same level as in the same period of the previous year.

INVESTMENTS

In the first nine months of 2021, investments in fixed assets amounted to EUR 14.1 million, which is below the level of the previous year (EUR 16.2 million).

OPPORTUNITIES AND RISKS REPORT

In the annual report for 2020, the opportunities and risks report provides detailed information on opportunities and risks that could influence the success of the business. The pandemic (Covid 19) that emerged during the first quarter of 2020 is already addressed there and is still ongoing at the time this report was prepared. There is still a risk of delayed project deliveries which may lead to a shift in revenues to subsequent periods. OHB SE's Management Board is continuously monitoring and assessing current developments in connection with Covid 19 and taking appropriate measures to minimize the impact on the Company's net assets, financial condition and results of operations. In the case of a non-consolidated Group company in the aviation sector, increased risks may arise as a result of

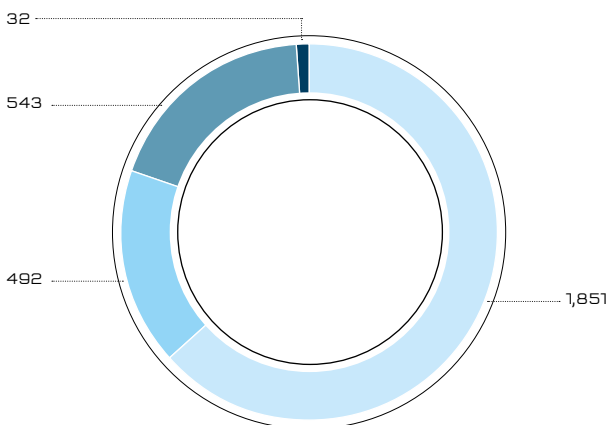
industry developments caused by the pandemic. These relate in particular to the company's future order situation and thus lead to increased liquidity and balance sheet risks.

OUTLOOK FOR THE GROUP 2021

During the Capital Market Day on February 11, 2021, the Management Board released the following guidance for the fiscal year 2021: The OHB Group's consolidated total revenues are to come to EUR 1 billion, with operating earnings figures EBITDA and EBIT reaching EUR 80 million and EUR 45 million, respectively. Given the high order backlog and the positive outlook for the current fiscal year, we assume that the financial position and net assets will continue to develop well.

NUMBER OF EMPLOYEES BY SEGMENTS

as of September 30, 2021

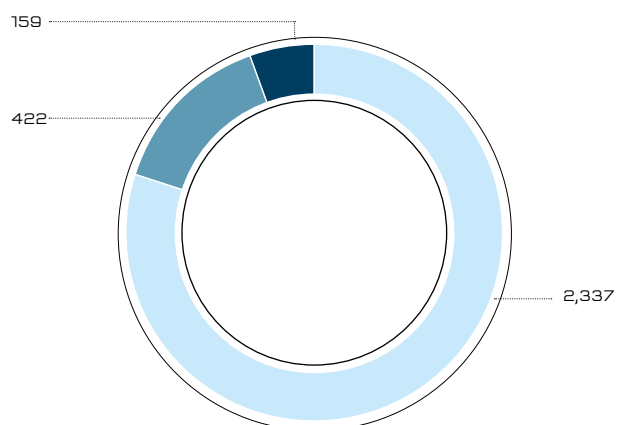


Total personnel: 2,918

- HOLDING
- DIGITAL
- AEROSPACE
- SPACE SYSTEMS

NUMBER OF EMPLOYEES BY REGIONS

as of September 30, 2021



Total personnel: 2,918

- Rest of the world
- Europe without Germany
- Germany

I. CONSOLIDATED INCOME STATEMENT

in EUR 000	Q3/2021	Q3/2020	9M/2021	9M/2020
Sales	220,120	186,035	613,532	556,097
Changes in inventories of finished goods and work in progress	-9,668	14,909	-8,651	33,702
Other own work capitalised	1,515	2,775	6,182	6,232
Other operating income	1,083	717	4,044	4,343
Total revenues	213,050	204,436	615,107	600,374
Cost of materials	118,149	113,074	336,093	329,614
Staff costs	63,621	62,117	185,468	181,951
Amortization of intangible assets and property, plant and equipment	8,820	8,743	26,710	25,460
Impairment income/ expenses	15	11	-27	-25
Other operating expenses	11,159	10,284	34,168	33,293
Earnings before interest and taxes (EBIT) *	11,286	10,207	32,695	30,081
Interest and similar income	311	269	871	817
Interest and other financial expenses	1,585	1,782	4,971	5,767
Currency translation gains/ losses	115	-348	468	-688
Results from participations accounted by the equity method	0	0	0	0
Results from participations	12	-152	12	-152
Net finance expense	-1,147	-2,013	-3,620	-5,790
Earnings before taxes (EBT) **	10,139	8,194	29,075	24,291
Income taxes	2,821	2,392	9,979	7,827
Consolidated net profit for the period	7,318	5,802	19,096	16,464
Share of OHB SE shareholders in net profit for the period	6,587	5,925	18,909	16,718
Minority interests	731	-123	187	-254
Number of shares excl. own shares	17,408,164	17,425,100	17,423,621	17,409,637
Earnings per share (basic in EUR)	0.38	0.34	1.09	0.96
Earnings per share (diluted in EUR)	0.38	0.34	1.09	0.96

* EBIT = Earnings Before Interest and Taxes

** EBT = Earnings Before Taxes

II. CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

in EUR 000	Q3 2021	Q3 2020	9M 2021	9M 2020
Consolidated net profit for the period	7,318	5,802	19,096	16,464
Remeasurement of defined benefit pension plans	0	0	3,167	216
Remeasurement of defined benefit pension plans of associates	0	0	0	0
Fair value remeasurement of financial assets	1,321	-1,158	8,770	-1,869
Items that will not be reclassified to profit and loss	1,321	-1,158	11,937	-1,653
Exchange differences on translation foreign operations	-166	-39	464	-46
Foreign currency translation differences of associates	0	0	0	0
Cashflow Hedges	0	0	-127	44
Cash flow hedges of associates	0	0	0	0
Items which may be subsequently reclassified to profit and loss	-166	-39	337	-2
Other comprehensive income after tax	1,155	-1,197	12,274	-1,655
Comprehensive income	8,473	4,605	31,370	14,809
Of which attributable to				
equity holders of OHB SE	7,643	4,728	29,821	15,050
other equity holders	830	-123	1,549	-241

III. CONSOLIDATED BALANCE SHEET

in EUR 000	30/09/2021	31/12/2020
ASSETS		
Goodwill	7,366	7,366
Other intangible assets	118,725	121,174
Rights of use from leasing agreements	53,953	57,214
Property, plant and equipment	95,130	97,210
Shares in associates	0	0
Other financial assets	26,666	34,850
Other long-term receivables and assets	38,956	35,220
Deferred taxes	22,100	23,383
Long-term assets	362,896	376,417
Inventories	48,702	62,100
Trade receivables	74,247	55,746
Contract assets	397,403	310,438
Tax receivables	3,264	2,746
Other non-financial assets	11,643	12,169
Securities	8	494
Cash and cash equivalents	101,034	91,968
Current assets	636,301	535,661
Total assets	999,197	912,078

in EUR 000	30/09/2021	31/12/2020
SHAREHOLDERS' EQUITY AND LIABILITIES		
Subscribed capital	17,468	17,468
Additional paid-in capital	15,944	15,969
Retained earnings	521	521
Unrealised gains and loss recognised under equity	-22,457	-18,632
Treasury stock	-2,672	-453
Consolidated profit	217,634	191,258
Shareholders' equity excluding minority interests	226,438	206,131
Minority interests	18,694	17,195
Shareholders' equity	245,132	223,326
Provisions for pensions and similar obligations	104,509	110,964
Non-current other provisions	2,195	2,651
Non-current financial liabilities	10,450	17,111
Non-current leasing liabilities	43,547	46,125
Non-current contract liabilities	30,062	31,072
Deferred income tax liabilities	42,489	44,492
Non-current liabilities and provisions	233,252	252,415
Current provisions	36,206	28,309
Current financial liabilities	212,661	93,120
Current leasing liabilities	12,408	12,197
Trade payables	91,652	104,525
Current contract liabilities	106,274	143,114
Income tax liabilities	10,588	7,526
Other financial and non-financial liabilities	51,024	47,546
Current liabilities	520,813	436,337
Total equity and liabilities	999,197	912,078

IV. CONSOLIDATED CASH FLOW STATEMENT

in EUR 000	9M / 2021	9M / 2020
Earnings before interest and taxes (EBIT)	32,695	30,081
Income taxes paid	-9,582	-8,244
Other non-cash expenses (+)/income (-)	138	1,264
Depreciation/amortisation of intangible assets and property, plant and equipment	26,710	25,460
Changes in pension provisions	-2,290	-2,658
Loss from the disposal of assets	261	235
Gross cash flow	47,932	46,138
Increase (-)/decrease (+) in own work capitalised	-6,182	-5,492
Increase (-)/decrease (+) in inventories	45,184	-62,218
Increase (-)/decrease (+) in receivables and other assets including deferred items	-146,838	34,439
Increase (+)/decrease (-) in liabilities and current provisions	-4,031	-102,801
Increase (+)/decrease (-) in prepayments received	-29,288	58,682
Cash outflow from operating activities	-93,223	-31,252
Payments for investments in intangible assets and property, plant and equipment	-14,129	-16,220
Payments received from disposal of assets	23,379	0
Consolidation-related changes to cash and cash equivalents	467	0
Interest received	883	817
Cash outflow from investing activities	10,600	-15,403
Dividends distributed	-7,498	0
Payment made for the settlement of financial liabilities	-26,864	-7,050
Payments made for the settlement of leasing liabilities	-7,743	-7,574
Payments received from new loans	139,744	85,109
Acquisition of own shares	-2,382	0
Dividends distributed to non-controlling interests	-49	-76
Interests paid	-4,468	-3,914
Other financial expenses	0	-2,185
Cash inflow from financing activities	90,740	64,310
Cash changes to cash and cash equivalents	8,117	17,655
Currency-translation-related changes to cash and cash equivalents	949	-734
Cash and cash equivalents at the beginning of the period	91,968	85,090
Cash and cash equivalents at the end of the period	101,034	102,011

V. CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

in EUR 000	Subscribed capital	Share premium	Retained earnings	Unrealised gains and losses recognised under equity	Consolidated profit	Treasury stock	Share holders' equity excluding minority interests	Minority interests	Total equity
Balance on 01/01/2020	17,468	15,778	521	-21,681	170,321	-710	181,697	19,133	200,830
Comprehensive income	0	0	0	-1,669	16,718	0	15,049	-240	14,809
Earnings distribution to other shareholders	0	0	0	0	0	0	0	-76	-76
Share-based payments	0	1,107	0	0	0	158	1,265	0	1,265
Balance on 30/09/2020	17,468	16,885	521	-23,350	187,039	-552	198,011	18,817	216,828
Balance on 31/12/2020	17,468	15,969	521	-18,632	191,258	-453	206,131	17,195	223,326
Dividend payment (EUR 0.43 per share)	0	0	0	0	-7,498	0	-7,498	0	-7,498
Comprehensive income	0	0	0	10,912	18,909	0	29,821	1,549	31,370
Changes in the scope of consolidation	0	0	0	-68	296	0	228	0	228
Reclassification	0	0	0	-14,669	14,669		0	0	0
Acquisition of own shares	0	0	0	0	0	-2382	-2,382	0	-2,382
Earnings distribution to other shareholders	0	0	0	0	0	0	0	-50	-50
Share-based compensation	0	-25	0	0	0	163	138	0	138
Balance on 30/09/2021	17,468	15,944	521	-22,457	217,634	-2,672	226,438	18,694	245,132

SEGMENT REPORTING

in EUR 000	SPACE SYSTEMS		AEROSPACE	
	9M 2021	9M 2020*	9M 2021	9M 2020*
Sales	490,648	479,167	73,708	47,264
of which internal sales	3,152	240	2,196	722
Total revenues	500,842	489,016	67,314	80,593
Cost of materials and services purchased	311,218	290,097	28,573	36,313
EBITDA	40,100	51,579	4,607	4,185
Depreciation/amortisation	20,544	19,525	4,581	4,985
EBIT	19,556	32,054	26	-800
EBIT margin	3.9 %	6.6 %	0.0 %	-1.0 %
Own value creation	223,542	254,679	72,213	87,181
EBIT margin on own value creation	8.7 %	12.6 %	0.0 %	-0.9 %

VI. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS

GENERAL PRINCIPLES

GENERAL PRINCIPLES

OHB SE is a listed stock corporation domiciled in Germany. These consolidated interim financial statements of OHB SE and its subsidiaries ("Group") for the first nine months of fiscal 2021 were approved for publication by resolution of the Management Board on November 10, 2021.

As of January 1, 2021, OHB Czechspace s.r.o. was included in the group of consolidated companies for the first time on the basis of an updated materiality assessment. OHB Czechspace s.r.o. is a wholly owned subsidiary of OHB SE and was established in 2017. There is no goodwill resulting from the initial consolidation. The company was consolidated retrospectively and the operating profit up to the date of initial consolidation was recognized in profit carried forward.

OHB Infosys GmbH was consolidated for the first time as of January 1, 2021 on the basis of an updated materiality assessment: OHB Infosys GmbH is a wholly owned subsidiary of OHB SE and was established in 2004. No goodwill arose on initial consolidation. The company was consolidated retrospectively and its net income up to the date of initial consolidation was recognized in retained earnings.

OHB SE's interim consolidated financial statements include the following companies in fully consolidated form:

- OHB System AG, Bremen & Oberpfaffenhofen
- OHB Italia S.p.A., Milan (I)
- OHB Sweden AB, Stockholm (S)
- Antwerp Space N.V., Antwerp (B)
- LuxSpace S.à r.l., Betzdorf (L)
- MT Aerospace Holding GmbH, Bremen
- MT Aerospace AG, Augsburg
- MT Management Service GmbH, Augsburg
- MT Aerospace Grundstücks GmbH & Co. KG, Munich
- OHB Chile SpA, Santiago de Chile (RCH)
- MT Aerospace Guyane S.A.S., Kourou (GUF)
- OHB Teledata GmbH, Bremen
- OHB Digital Services GmbH, Bremen
- ORBCOMM Deutschland Satellitenkommunikation AG, Bremen
- OHB Digital Solutions GmbH, Graz (A)
- OHB Digital Connect GmbH, Bremen
- OHB Cosmos International Launch Services GmbH, Bremen
- OHB Czechspace s.r.o., Klatovy (CZ)
- OHB Infosys GmbH, Bremen

The results of affiliated companies that are not fully consolidated are not included during the year.

SALES PER REGIONS

in EUR 000	9M 2021	9M 2020
Germany	254,847	215,863
Rest of Europe	352,719	333,162
Rest of World	5,966	7,072
Total	613,532	556,097

	DIGITAL		Reconciliation				Total	
	9M 2021	9M 2020*	Holding		Consolidation		9M 2021	9M 2020
			9M 2021	9M 2020	9M 2021	9M 2020		
	76,018	37,749	0	0	-26,842	-8,083	613,532	556,097
	20,352	6,908	0	0	-25,700	-7,870	0	0
	75,678	39,339	9,377	7,066	-38,104	-15,640	615,107	600,374
	22,983	11,146	0	0	-26,681	-7,942	336,093	329,614
	14,268	26	430	-249	0	0	59,405	55,541
	1,527	892	58	58	0	0	26,710	25,460
	12,741	-866	372	-307	0	0	32,695	30,081
	16.8%	-2.2%					5.3%	5.0%
	37,378	15,996					333,133	357,856
	34.1%	-5.4%					9.8%	8.4%

PRINCIPLES AND METHODS

These unaudited interim consolidated financial statements have been prepared in accordance with the International Financial Reporting Standards (IFRS) and the related Interpretations issued by the International Accounting Standards Board (IASB) for interim financial reporting as adopted by the European Union and the additional requirements of German commercial law pursuant to Section 315a (1) of the German Commercial Code. Accordingly, these interim financial statements do not include all the information and notes required by IFRS for consolidated financial statements at the end of the financial year. In the opinion of the Management Board, the accompanying unaudited interim consolidated financial statements include all adjustments necessary for a fair presentation of results for the interim period. The results for the period ending September 30, 2021 are not necessarily indicative of future results. The preparation of consolidated financial statements for interim reporting in conformity with IAS 34 "Interim Financial Reporting" requires management to make judgments, estimates and assumptions that affect the application of policies and reported amounts of assets and liabilities, income and expenses. Actual amounts may differ from these estimates.

A tax rate of approximately 32% is used for income taxes. There have been no significant changes in the basis of estimates compared with the Annual Report 2020. A detailed description of the accounting policies is published in the notes to the consolidated financial statements of the Annual Report 2020.

AUDITOR'S REVIEW

The interim report was neither audited in accordance with Section 317 HGB nor reviewed by an auditor.

ASSURANCE BY THE LEGAL REPRESENTATIVES

"To the best of our knowledge, and in accordance with the applicable reporting principles for interim financial reporting, the interim consolidated financial statements give a true and fair view of the assets, liabilities, financial position and profit or loss of the Group, and the interim management report of the Group includes a fair review of the development and performance of the business and the position of the Group, together with a description of the principal opportunities and risks associated with the expected development of the Group for the remaining months of the financial year."

Bremen, November 10, 2021

The Management Board

* Pro forma statement due to reallocation of activities to segments

OHB SE

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GMTO Corporation
SpaceLink Corporation

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FINANCIAL CALENDAR 2021/2022

9-month report/ Analyst conference	November 10, 2021
German Equity Forum	November 22 - 24, 2021
DZ Bank Conference	November 30, 2021
Capital Market Day	January 18, 2022
ODDO BHF Forum	January 06 - 11, 2022
Annual Press & DVFA Analysts' Conference (Annual report 2021)	March 23, 2022
3-Month Report/ Analyst conference	May 11, 2022
Annual General Meeting	June 01, 2022
6-Month Report/ Analyst conference	August 11, 2022
9-Month Reportt/ Analyst conference	November 10, 2022



OHB – Official partner
of Werder Bremen

CALENDAR OF EVENTS 2021/2022

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