

**OHB ITALIA IMPLEMENTS HIGH-RESOLUTION EARTH
OBSERVATION SATELLITE FOR LUXEMBOURG**

**OHB SYSTEM SIGNS CONTRACT FOR
ESA SCIENCE MISSION PLATO**

**HYPERSPECTRAL SATELLITE PRISMA NOW
IN ENVIRONMENTAL TEST CAMPAIGN FOLLOWING
SUCCESSFUL FUNCTIONAL TESTS**

**OHB SYSTEM PLAYS A KEY ROLE IN STUDY
FOR ESPRIT MODULE OF LUNAR ORBITAL
PLATFORM GATEWAY**



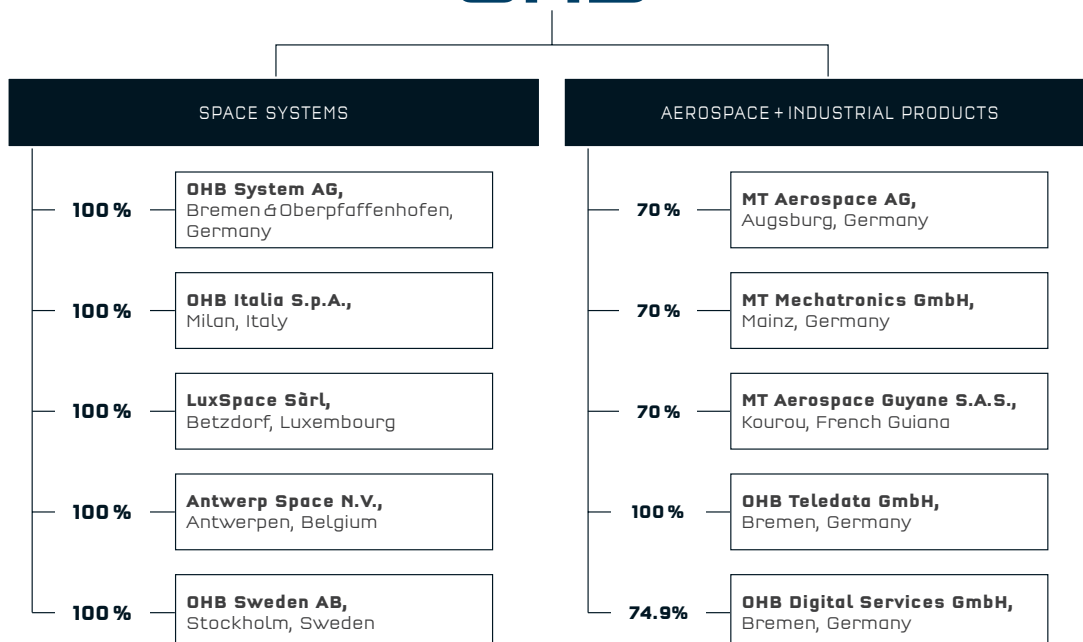
OHB SE AT A GLANCE

OHB SE is a European aerospace and technology Group and one of the most important independent forces in the European space industry. With more than 35 years of experience in developing and executing innovative space technology systems and projects and its range of specific aviation/aerospace and telematics products, the OHB Group is superbly positioned to face international competition.

Over the last few years, it has broadened its geographic footprint within Europe and now has facilities in many important ESA member countries. These strategic decisions on locations allow the Group to participate in numerous European programmes and missions. The two 'Space Systems' and 'Aerospace + Industrial Products' business units reflect the convergence of these activities and the focus on specific core skills.

The 'Space Systems' business unit focuses on developing and executing space projects. In particular, it is responsible for developing and manufacturing of low-orbiting and geostationary satellites for navigation, science, communications, earth and weather observation and reconnaissance including scientific payloads. Reconnaissance satellites and broadband wireless transmission of image data form core technologies for security and reconnaissance. The exploration segment works on studies and models for exploring our solar system, primarily the Moon, asteroids and Mars. Its human space flight activities chiefly entail projects for the payloads and operations of the International Space Station ISS.

The 'Aerospace + Industrial Products' business unit is primarily responsible for manufacturing aviation and space products as well as engaging in other industrial activities. In this area, OHB has established itself as a leading supplier of aerospace structures for the aviation and space industry; among other things, it is the largest German supplier of components for the Ariane programme and an established producer of structural elements for satellites. In addition, OHB is an experienced provider of mechatronic systems for antennas and telescopes and is involved in several major radio telescope projects. OHB telematics systems serve the logistics industry around the world by offering efficient transport management and consignment tracking facilities.



DEAR READERS,

This year, the International Astronautical Congress (IAC), the world's largest annual space congress held in changing cities, took place during the first week of October at the Bremen Exhibition Centre. The conference has set a new audience record this year: More than 6,400 experts visited the trade fair, on the public day more than 13,000 visitors were counted. This figure shows the great interest of the population in space. This is a very positive development for the industry as a whole, which is derived from the relevance of space applications in everyday life. Today, the majority of the population is a consumer of services made possible by space systems. Employees from OHB SE's subsidiaries took part in organising the conference by giving presentations, participating in discussion rounds and moderating panels at the conference. Representatives from various disciplines presented their fields at the company's booth. Various contracts with subcontractors were also signed here. The most important contract for OHB, however, was signed at the ESA booth - this was the first time that OHB System had signed a contract as prime contractor for a science mission. The mission, called PLATO, has a contract value of EUR 288 million and aims to search and explore planets outside our solar system. This international meeting of the space industry was also used to intensify existing contacts, with OHB SE signing an agreement with the US company Blue Origin on future cooperation.

In the week following the IAC, our Italian subsidiary OHB Italia was able to report a major success by concluding an agreement with the Luxembourg government: The Ministry of Foreign and European Affairs, Directorate of Defence in Luxembourg has commissioned the company with the realisation of an Earth observation satellite. The contract is worth EUR 168 million and includes the supply of a high-resolution optical satellite. This satellite, which will weigh approximately 600 kg and provide worldwide coverage, is expected to be launched with a Vega-C rocket in 2022.

The EDRS-C telecommunications satellite, which OHB System AG developed and manufactured for Airbus Defence + Space, is currently on IABG's test site for a test campaign lasting several months. The satellite has already successfully passed the first important tests. EDRS-C will remain at the test facility until the end of April 2019, with the planned launch date in the second quarter of 2019.

At the end of the quarter, the consolidated order backlog of OHB SE companies stood at EUR 2,408 million, slightly increased from the previous quarter (EUR 2,369 million).

Based on the high order backlog and the positive business development after the first nine months of the current financial year, we assume that the financial position and net assets will continue to develop well and confirm the outlook given at the beginning of the year for the 2018 financial year.

Bremen, 13 November 2018

The Management Board

OH B STOCK

VOLATILE SHARE PRICE DEVELOPMENTS ON THE EQUITY MARKET AT A GENERALLY HIGH LEVEL

Strong fluctuations characterised the development of the German benchmark index DAX in the first half of 2018: a friendly start and the achievement of a new all-time high of 13,597 points on 23 January were followed by a rapid slide in the first quarter to the low of 11,727 points on 26 March – a decline of around 14 per cent compared with the peak. The upward trend in the direction of 13,200 points until mid-May was again followed by a reset to below 12,200 points at the end of June, in order to target the 12,500 point mark again in the first days of July. The reasons for this volatile stock market performance were increasing political and economic uncertainty, led by the escalating trade conflicts between the USA, Europe and China. In addition, the expectation of rising capital market interest rates, particularly in the USA, also had a negative impact on the stock markets. Volatility also continued in the third quarter: the index performed well until the end of July, but fell to below 12,000 points by mid-September. After a brief upward movement, the DAX last fell to below 11,500 points at the day of the editorial deadline.

OH B stock also benefited from the so-called January rally on the stock market, reaching its all-time high of EUR 49.75 on January 9, 2018 and closing at EUR 46.35 at the end of January. At the end of the quarter on March 29, 2018, the share price slumped to EUR 35.20, almost in parallel with the indices, before bottoming out at this year's low of EUR 27.55 at the end of June on June 29 and closing the first half of the year at EUR 28.00 on June 29, 2018. From the beginning of the third quarter, the share performed positively and reached a daily high of EUR 36.80 on September 5 for this period.

At 17,726 shares (Xetra + floor), the average daily trading volume of OH B stock in the period under review was higher than the figure of 15,348 shares per day for the same period of the previous year.

OWN SHARES

As of September 30 of this year, OH B SE held 67,996 treasury shares, equivalent to 0.39% of its share capital.

SECURITIES HELD BY MEMBERS OF THE COMPANY'S MANAGEMENT BOARD AND SUPERVISORY BOARD

September 30, 2018	Shares	Change in Q3
Christa Fuchs, member of the Supervisory Board	1,401,940	-
Prof Heinz Stoewer, member of the Supervisory Board	1,000	-
Marco R. Fuchs, chairman of the Management Board	6,046,610	-
Dr. Lutz Bertling, member of the Management Board	14,500	-

ANNUAL GENERAL MEETING ELECTED INGO KRAMER TO THE SUPERVISORY BOARD AND RESOLVED A DIVIDEND OF EUR 0.40 PER SHARE

At the Annual General Meeting held in Bremen on May 24, 2018, OH B SE's shareholders voted by a large majority in favor of the Bremen-based entrepreneur and President of the Federal Association of German Employers' Associations (BDA), Ingo Kramer, as fourth member of the Supervisory Board. OH B SE's shareholders also resolved once again to pay a dividend of EUR 0.40 per share.

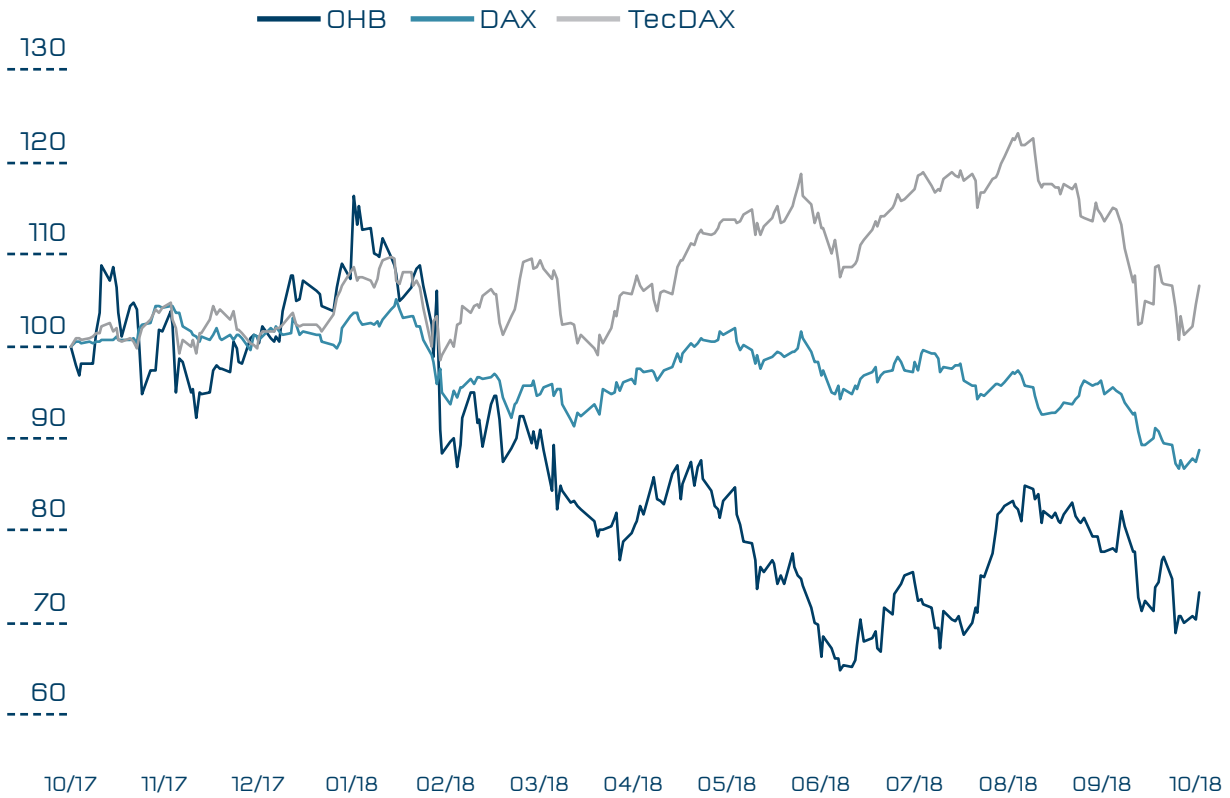
RESEARCH COVERAGE

Bank	Date	Target price in EUR	Recommendation
Bankhaus Lampe	9/11/18	50.00	Buy
Commerzbank	9/11/18	30.00	Hold
DZ Bank	28/8/18	42.00	Buy
equinet Bank	16/8/18	40.00	Buy
HSBC Trinkaus & Burkhardt	27/4/18	34.00	Hold

OHB STOCK

PERFORMANCE OF STOCK

FROM OCTOBER 1, 2017 THROUGH OCTOBER 31, 2018 (INDEX-TIED)



INVESTOR RELATIONS ACTIVITIES

As usual, OHB SE's Management Board gave an initial outlook for the current financial year during the Capital Market Day (CMD), which took place this year on February 7 in the new hall of MT Aerospace in Bremen, where the upper stage tanks for the European launcher Ariane 6 are welded. This production hall is located directly next to the ArianeGroup integration halls, so that the participants could combine the CMD with a visit there. Members of OHB's Management Board and directors informed analysts and investors, bankers and financial journalists on the status of current projects and new market developments.

The Company published its consolidated financial statements for the 2017 financial year on March 27, 2018, the date on which it first held a financial press conference in Bremen, followed by a discussion of its results

at an analysts' conference in Frankfurt. To date, OHB has participated in capital market conferences in Paris, Baden-Baden, Frankfurt and Munich. In addition, investors visited us at our locations in Bremen and Oberpfaffenhofen.

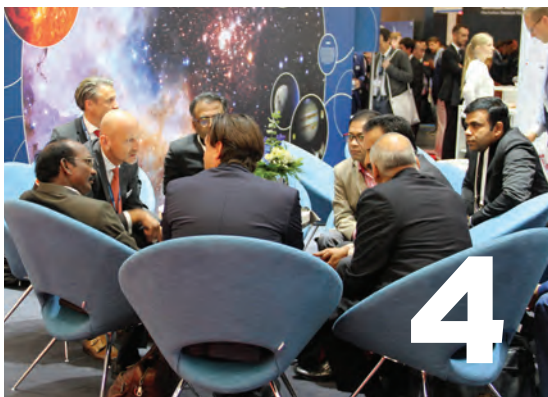
THE STOCK AT A GLANCE

in EUR	9M/2018	9M/2017
High, Xetra	49.75	40.89
Low, Xetra	27.55	18.27
Closing price, Xetra (final trading day of the period)	33.30	40.89
Average daily trading volumes (XETRA + floor)	17,726	15,348
Market capitalisation, Xetra (final trading day of the period)	582 million	714 million
Number of shares	17,468,096	17,468,096

INTERNATIONAL ASTRONAUTICAL CONGRESS (IAC) AT THE TRADE FAIR CENTRE BREMEN



1 Signing ceremony PLATO contract (fltr: Kurt Melching, CFO of OHB SE, Heike Rauer, Principal Investigator and Head of the PLATO Mission Consortium, DLR, Marco Fuchs, CEO of OHB SE, Jan Wörner, ESA Director General, Donato Amoroso, Deputy CEO of Thales Alenia Space **2** Galileo team after receiving the Wernher-von-Braun Award (presented by the DGLR) **3** Panel discussion on the topic of asteroids **4** Hans Steininger, CEO of MT Aerospace AG, in conversation with members of the Indian space agency ISRO.



INTERNATIONAL ASTRONAUTICAL CONGRESS (IAC) AT THE TRADE FAIR CENTRE BREMEN



5 OHB SE booth before the start of the fair **6** Pupils learn about space programmes at the OHB booth **7** ftr: Stéphane Israël, CEO Arianespace with Marco Fuchs, right in the picture: Andreas Mattfeldt, M.D.B.



69TH INTERNATIONAL
ASTRONAUTICAL CONGRESS
BREMEN | 1 TO 5 OCTOBER 2018



PROMINENT VISIT OF NASA, EC AND ISRO AT OHB SE



8 NASA administrator James Bridenstine during a visit at OHB with Marco Fuchs
9 Elżbieta Bieńkowska (centre), Commissioner of the European Commission for the Internal Market, Industry, Entrepreneurship and Small and Medium-sized Enterprises with Martin Günthner, Senator for Economics, Labor and Ports of the City of Bremen and Marco Fuchs at OHB
10 Chairman of the Indian space agency ISRO Dr. Kailasavadivoo Sivan (fourth from left) and a delegation during a visit to the fair with representatives of MT Aerospace AG



EXAMPLES OF CULTURAL AND SOCIAL COMMITMENTS

OHB SE and its subsidiaries support a variety of cultural and social events and organisations. In 2018, these projects were among them:

- 29th Bremen Children's Day: During this event, numerous associations and initiatives present offers to visitors that make children strong and can support parents.



- Cultural commitment with the support of the music festival in Bremen: Many programmes and artist constellations can be experienced throughout Germany exclusively at the Musikfest Bremen.



- The Singverein Emden, which celebrated its 200th anniversary in 2005, is a lay choir with around 80 active singers of different ages dedicated to the performance of oratorios. Under the title I STILL HAVE A DREAM, OHB supported a large-scale cross-over project at Stephani church in

Bremen on June 16 to commemorate MARTIN LUTHER KING jr., his assassination 50 years ago and his historic speech at the march on Washington „I have a dream“ 55 years ago.

- Support of the team Hyperpodx of the University Oldenburg and the University Emden/Leer at the competition Hyper-loop in California.



- Financial support for the youth work of the Berliner Erlebniszentrum orbitall (FEZ): The FEZ-Berlin is Europe's largest non-profit children's, youth and family centre. It offers creative game, fun and recreation and combines in its programme adventure, education and fun. OHB's donation will be used to expand and deepen the experimental possibilities offered by orbitall.



SPACE SYSTEMS



SPACE SYSTEMS

At EUR 498.6 million, the unconsolidated total revenues of the Space Systems division significantly exceeded the figure of EUR 404.0 million reported for the first nine months of the previous year. The increased total revenues resulted in an equally significantly higher operating result (EBITDA) of EUR 31.4 million (previous year: EUR 24.4 million).

At EUR 23.1 million, EBIT for the segment was also up on the previous year's figure of EUR 18.5 million despite higher depreciation and amortisation. The EBIT margin in relation to unconsolidated total revenues stabilised at the previous year's level and reached 4.6%.

SPACE SYSTEMS

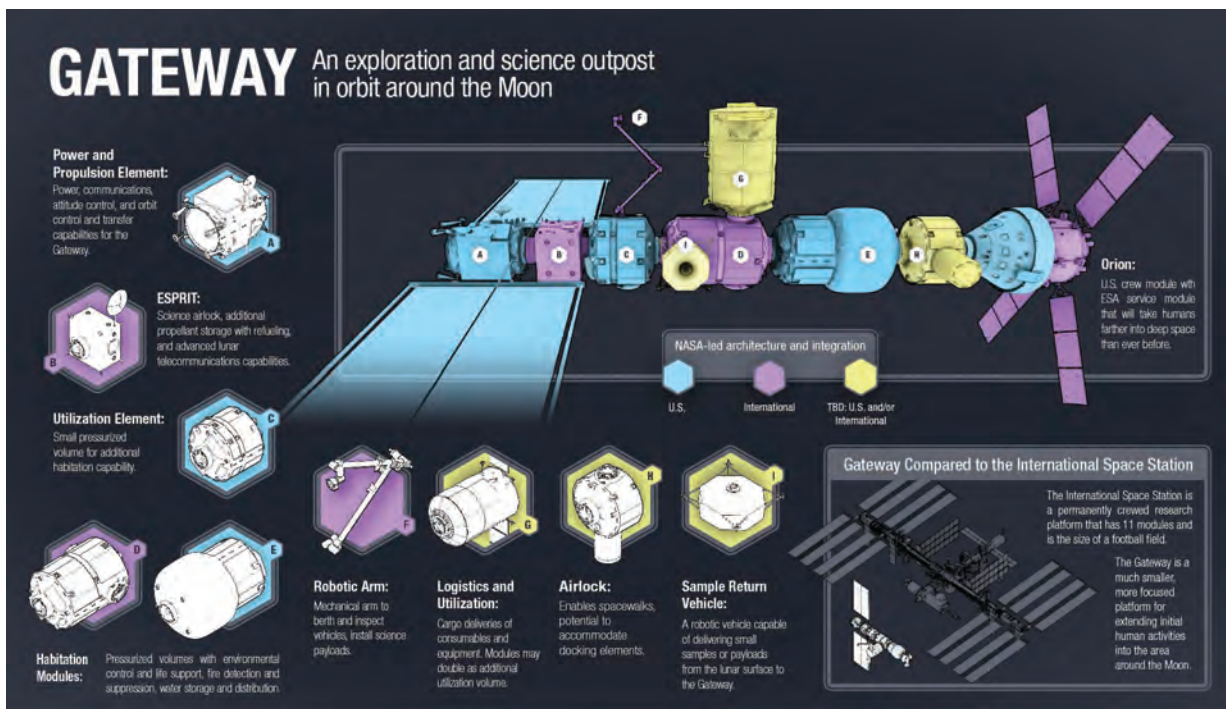


Illustration „gateway configuration“

OHB INVOLVED IN ESPRIT MODULE FOR FUTURE GATEWAY IN MOON ORBIT

The International Space Station (ISS), with its many years of operation in near-earth space, has gained valuable insights for human space flight, paving the way for ambitious missions. The international ISS partners Europe, the USA, Russia, Japan and Canada are looking to the future and are currently planning the next major milestone in human space flight: a lunar, orbital base as the starting point for astronautical missions to the Moon or Mars. The working title is currently Lunar Orbital Platform Gateway.

On September 28, OHB System AG was selected to participate in one of two parallel studies for the planning of the European module known as ESPRIT (European System Providing Refuelling, Infrastructure and Telecommunications). As a subcontractor for the French space Group Thales Alenia Space, OHB is working on important development projects worth EUR 1.7 million. ESPRIT is a project commissioned by the European Space Agency ESA and has a total contract value of EUR 5 million for the first development phase (A/B1).

ESPRIT is the communication and connectivity module of the new gateway, which will move around the Moon in a highly elliptical polar orbit. OHB is responsible for the conceptual work for the structure of the module and its thermal system as well as for refuelling with xenon.

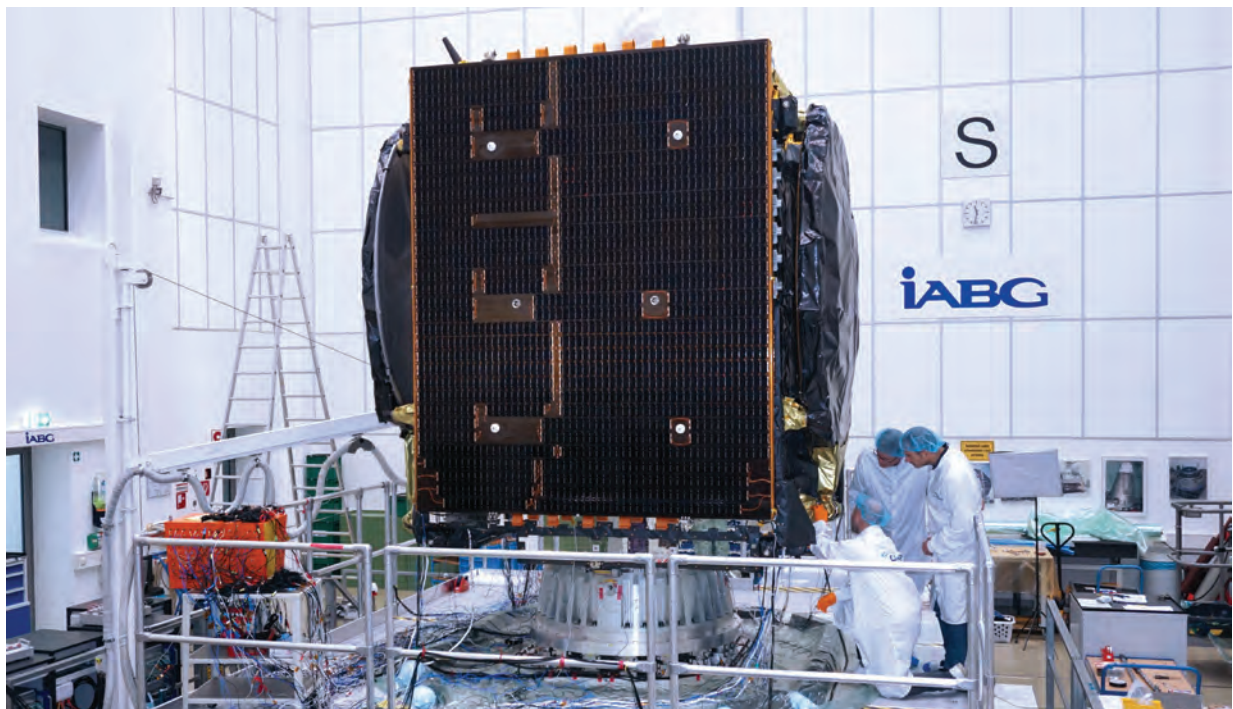
SPACE SYSTEMS

OHB SYSTEM: TELECOMMUNICATIONS SATELLITE EDRS-C SUCCESSFULLY PASSES IMPORTANT ENVIRONMENTAL TESTS

OHB System AG is the prime contractor for the development and construction of the EDRS-C satellite for the European Data Relay System (EDRS) of Airbus Defence and Space. The telecommunications satellite is currently being tested at IABG's Space Test Centre in Ottobrunn. There it has to undergo a test campaign lasting several months to qualify it for space flight. The satellite has already successfully passed the first tests. The space simulation test, also called „thermal/vacuum test“, took place in a 12 metre long chamber, which was specially designed for such strains and has an inside diameter of 6 metres. The test simulates what environment awaits the satellite at it's designated orbit. It must not only be able

to survive this, but must also be able to fulfil its purpose - data transmission. And that's over 15 years, because that's how long his expected tenure is. EDRS-C also survived the subsequent vibration test, which shows the conditions of a rocket launch, unscathed. The acoustic test was also carried out successfully.

The satellite will remain in the test house until about April 2019. Around five weeks before the planned launch date in the second quarter of 2019, shipment to the Kourou launch site in French Guyana will begin. An Ariane 5 rocket is to launch EDRS-C into space.



EDRS-C telecommunications satellite at IABG's test centre in Ottobrunn, Germany

SPACE SYSTEMS

GALILEO-PROJECT: SUCCESSFUL SATELLITE LAUNCH/PREVENTIVE BREXIT AGREEMENT CONCLUDED

On 25 July, the last four Galileo FOC satellites from Batch 2 were launched from the Spaceport Kourou in French Guyana with an Ariane 5 launcher. This means that there are currently 26 Galileo satellites in space, 22 of which were developed, built and tested by OHB. In view of the additional Galileo satellites (Batch 3) still to be produced, OHB System AG has entered into an agreement with the British company Surrey Satellite Technology Ltd. (SSTL) and the European Space Agency (ESA). The parties have reached a preventive agreement which minimises the possible impact of the current Brexit negotiations and their consequences on the satellite project. In this project, SSTL supplies the navigation payloads for the satellites. The parties involved have been exchanging views on the potential impact of the Brexit on the project and mitigation opportunities for over a year. With the mitigation plan that has now been adopted, well-founded solutions have been found to minimise possible effects. The major part of the services to be provided by SSTL in the Galileo project is not affected by the planned withdrawal of the United Kingdom from the European Union. The agreement can be implemented without affecting the original project schedule.

The satellite at the test centre in Toulouse during the environmental test campaign

OHB ITALIA: HYPER- SPECTRAL SATELLITE PRISMA NOW IN ENVIRON- MENTAL TEST CAMPAIGN AFTER SUCCESSFUL FUNCTIONAL TESTS

On August 13, the System Qualification Review in the PRISMA project was successfully completed with the customer ASI (Italian Space Agency). Only a few days later, the Integration Readiness Review system was started, which marked the beginning of the formal authorisation to integrate the payload on the satellite and the launch of the corresponding test campaign was approved. Following completion of the full functional tests, the satellite left the OHB integration facility in Tortona on September 9 and was transported to the Intespace test centre in Toulouse, France. Here the environmental test campaign will be carried out, which is expected to be completed in December. In the first half of next year, the satellite will be launched with a Vega rocket from Kourou, French Guiana.



SPACE SYSTEMS

OHB SWEDEN INTEGRATED MICRO-SATELLITE MATS

The AIT phase (assembly, integration and test) for MATS, the first satellite in the Swedish InnoSat programme, was started in September. The assembly and subsequent tests are expected to be completed in the spring of next year. The satellite is expected to be launched in the second half of 2019. The MATS scientific mission, initiated by the Department of Meteorology (MISU) of Stockholm University, will use optical measurement techniques to study the mesosphere.

By collecting these data over a period of two years, MATS will make it possible to answer a wide range of scientific questions about this remote part of the atmosphere. OHB Sweden is the prime contractor for the development of the InnoSat platform, the first flight model for MATS and the launch and operation of the satellite. OHB Sweden cooperates with ÅAC Microtec at MATS, which is responsible for the on-board computer and the power subsystem.

PROCESS CONTROL TECHNOLOGY DIVISION AWARDED SUPPLIER RATING BY DEUTSCHE BAHN

On September 18, OHB System AG won the second place in the infrastructure category of Deutsche Bahn (DB) at the world's leading trade fair for transportation technology, InnoTrans in Berlin, Germany. For around 45 years, the Process Control Systems (PCS) division at OHB has been successfully ensuring the smooth and reliable monitoring and control of the electrical traction power supply for trains on the entire Deutsche Bahn

network. Thanks to automation and digitisation, OHB has been able to steadily improve the reliability of its supplies in recent years. This is because the availability of the close-meshed overhead line network is subject to ever increasing demands due to the high frequency of trains. Process control technology at OHB specialises in the automation of traction power supplies.



Bavarian Transport Minister Ilse Aigner visits the OHB booth at InnoTrans.

AEROSPACE + INDUSTRIAL PRODUCTS



AEROSPACE + INDUSTRIAL PRODUCTS

At EUR 140.6 million (previous year: EUR 145.2 million), the unconsolidated total revenues of the business segment Aerospace + Industrial Products in the first nine months of fiscal year 2018 almost reached the level of the previous year. The cost of materials and purchased services in the reporting period, which fell by around 14%, amounted to EUR 58.4 million, compared with EUR 67.8 million in the previous year. Overall, the operating result (EBITDA) declined slightly to EUR 15.6 million (previous year: EUR 17.2 million).

The segment's EBIT of EUR 11.3 million was correspondingly lower (previous year: EUR 13.3 million). The EBIT margin in relation to unconsolidated total revenues reached 8.1% after 9.1% in the previous year.

AEROSPACE + INDUSTRIAL PRODUCTS

OHB SE SIGNS LETTER OF INTENT TO COOPERATE WITH BLUE ORIGIN

On October 2, OHB SE signed a Letter of Intent (LOI) with the U.S. space company Blue Origin. The document was signed by Dr. Lutz Bertling and Kurt Melching, members of the Management Board of OHB SE, Hans J. Steininger, CEO of MT Aerospace and Bob Smith, CEO of Blue Origin, during a meeting at the International Space Congress IAC in Bremen.

The aim is to explore the extent to which OHB, MT Aerospace and Blue Origin can work together across the Atlantic. The companies have joined forces for a future Blue Moon mission to the Moon - Blue Moon is Blue Origin's moon landing device that can carry several tons of cargo to the moon. The companies also plan to cooperate on a payload on board Blue Origin's reusable New Glenn orbital rocket. The use of these systems and ways of working together will be the subject of in-depth discussions in this transatlantic dialogue.

MT AEROSPACE COMMISSIONED WITH DEVELOPMENT PROJECT FOR NEW TANK SYSTEM

In ESA's FLPP programme, an important development project was awarded to MT Aerospace in the third quarter. The SCOUT project involves the development and construction of a sandwich common bulkhead tank system for a rocket upper stage in which cost-effective manufacturing processes are tested under operational conditions that are as realistic as possible. The contract has a term of three years and a value of EUR 9.9 million.



LOI signing on
2 October 2018

AEROSPACE + INDUSTRIAL PRODUCTS

MT AEROSPACE RECEIVES „SPACE FLIGHT AWARENESS AWARD“ FROM NASA UND BOEING

MT Aerospace AG received the „Space Flight Awareness Award“ on October 2 for its outstanding work on the heavy-duty rocket system SLS of the U.S. space agency NASA. The award was presented on the recommendation of „The Boeing Company“ at the International Space Congress IAC in Bremen.

Boeing is building the core and upper stages as well as the avionics for the SLS missile system. NASA wants to use it to send the most powerful heavy-duty rocket for manned and unmanned missions to the moon, Mars and into the depths of space. MT Aerospace supplies the so-called „Gore Panels“, which form part of the massive fuel tanks. These are wedge-shaped parts made of an

aluminium alloy which Boeing welds into domes for the liquid hydrogen and liquid oxygen tanks.



Dr. Michael Haidinger (President Boeing Germany), Markus Staudt, Carsten Landmann, Günther Schulerer all MT Aerospace AG

EUROPEAN INSTITUTIONS TO SUPPORT ARIANE 6 AND VEGA-C

ESA Space Ministers held a successful Intermediate Ministerial Meeting (IMM18) on 25 October. This interim meeting was a milestone on the way to ESA's next Ministerial Council meeting, Space19+, scheduled for November 2019 in Seville.

The meeting adopted a joint declaration on the institutional deployment of Ariane 6 and Vega C, in which the signatories express their full support for the European spacecraft industry and for the European launchers Ariane 6 and Vega C and recognise the benefits of pooling their institutional demand for launch services in order to ensure cost-effective, affordable, independent, reliable and autonomous European access to space.



From left to right: Javier Ponce Martínez, Director General of the CDTI; Walther Pelzer, Member of the DLR Executive Board; Thomas Jarzombek, Coordinator of the German government for Aerospace; Pedro Duque, Spanish Minister for Science, Innovation and Universities; Jan Wörner, ESA Director General; Giancarlo Giorgetti, State Secretary in the Office of the Italian Prime Minister and Stefano Gualandris, Special Advisor to the State Secretary; Jean-Yves Le Gall, President of CNES; Roberto Battiston, President of ASI

INTERIM GROUP MANAGEMENT REPORT

The OHB Group's total revenues are heavily dependent on performance milestones and delivery dates in the respective projects and are therefore non-linear as planned. After nine months, the ratio amounted to EUR 633.7 million, an improvement of a good 17% over the same period last year (previous year: EUR 541.0 million). The operating result (EBITDA) increased to EUR 47.1 million (previous year: EUR 41.6 million). After nine months, the operating EBITDA margin stabilised at 7.4% (previous year: 7.7%). Despite the higher depreciation of EUR 12.7 million in the current fiscal year after EUR 9.9 million in the previous year, EBIT rose to EUR 34.4 million after EUR 31.7 million in the previous year. By contrast, the corresponding EBIT margin of 5.4% was down on the previous year (5.9%). The result from ordinary activities after the first nine months of 2018 increased to EUR 31.7 million (previous year: EUR 29.6 million). Increased income taxes of EUR 10.8 million (previous year: EUR 8.9 million) in the 2018 reporting period resulted in a slightly improved consolidated net profit for the period of EUR 21.0 million (previous year: EUR 20.6 million).

After the first nine months of the financial year, cash flow from operating activities showed only a slight increase in cash outflow of EUR 35.1 million compared with the same period last year (EUR 33.1 million). The cash flow from investing activities of EUR -13.7 million improved compared to the same period of the previous year (EUR -19.8 million) due to the scheduled decline in investments in fixed assets. The cash flow from financing activities in the amount of EUR 55.1 million was higher than

in the same period of the previous year due to the planned increase in borrowings, but at the same time cash and cash equivalents increased by EUR 20.9 million to EUR 66.0 million after EUR 45.1 million in the same period of the previous year.

After nine months of the 2018 financial year, the Group's firm order backlog stood at EUR 2,408 million, compared with EUR 2,049 million in the same period of the previous year. OHB System AG accounted for a good 77% of this total (EUR 1,857 million).

At EUR 756.4 million as of September 30, 2018, the OHB Group's total assets were EUR 36.7 million, around 5% higher than the previous year's figure of EUR 756.4 million at December 31, 2017 (EUR 719.7 million). The main drivers of this difference were increased property, plant and equipment, other intangible assets, inventories, and cash and cash equivalents. In total, financial liabilities increased by a good EUR 64 million are offset by trade payables reduced by around EUR 48 million and amounts due to customers from production orders on the liabilities side. Group equity increased by EUR 15.8 million to EUR 199.4 million. At the beginning of 2018, equity had been revalued through a one-time-effect due to the replacement of the previous accounting standards IAS 11 (Construction Contracts) and IAS 18 (Revenue) by the new provisions of IFRS 15 (Revenue from Contracts with Customers). As a result of the increase from operating activities, the equity ratio increased again to 26.4% as of September 30, 2018.

INTERIM GROUP MANAGEMENT REPORT

KEY PERFORMANCE INDICATORS OF THE OHB GROUP

EUR 000s	Q3/2018	Q3/2017	9M/2018	9M/2017
Sales	229,289	175,368	613,373	508,077
Total revenues	229,244	186,823	633,705	540,976
EBITDA	18,794	15,781	47,107	41,577
EBIT	13,419	12,458	34,448	31,712
EBT	12,699	11,737	31,722	29,557
Consolidated net profit for the period	8,180	8,493	20,965	20,639
Earnings per share (EUR)	0,41	0,43	1,06	1,04
Total assets as of September 30	756,361	757,052	756,361	757,052
Equity as of September 30	199,446	199,682	199,446	199,682
Cash flow used in operating activities	5,588	43,439	- 36,105	- 33,052
Capital spending	5,938	3,411	14,315	21,250
Headcount as of September 30	2,630	2,392	2,630	2,392

SALES PER PRODUCT GROUPS

EUR 000s	9M/2018	9M/2017
Space industry	587,936	487,831
Aviation	6,984	4,088
Antenna	10,325	6,820
Others	8,128	9,338
Total	613,373	508,077

SALES PER REGIONS

EUR 000s	9M/2018	9M/2017
Germany	223,447	150,078
Rest of Europe	380,507	355,663
Rest of World	9,419	2,336
Total	613,373	508,077

INTERIM GROUP MANAGEMENT REPORT

RESEARCH AND DEVELOPMENT

Research and development expenses decreased to EUR 17.9 million in the first nine months of 2018, down from EUR 25.7 million in the prior-year period.

INVESTMENTS

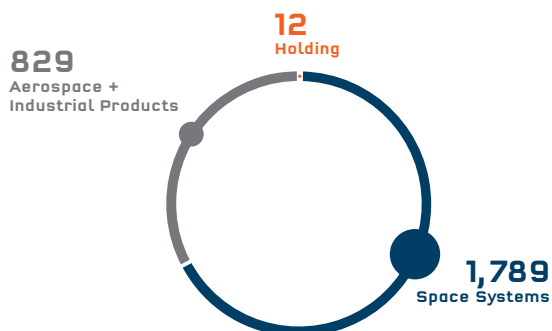
At EUR 14.2 million, capital expenditure on fixed assets in the first nine months of 2018 was well below the previous year's figure of EUR 21.3 million, which included investments in production facilities to prepare for Ariane 6 production at MT Aerospace in Augsburg.

EMPLOYEE DEVELOPMENT

As of September 30, 2018, the OHB Group had 2,630 employees, an increase compared to the 2,420 at December 31, 2017, the balance sheet date. The number of employees for „Other World“ is made up of 43 in Chile and 65 in French Guiana.

NUMBER OF EMPLOYEES BY BUSINESS UNITS

AS OF SEPTEMBER 30, 2018



TOTAL personnel: 2,630

OPPORTUNITY AND RISK REPORT

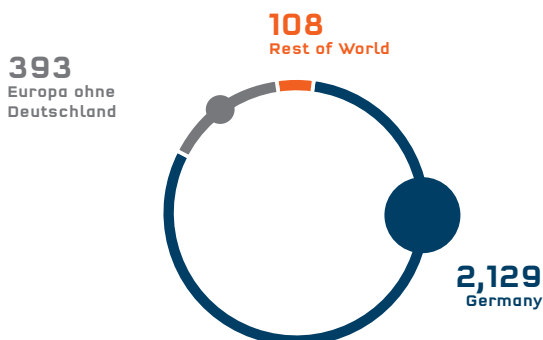
In the annual report for 2017, the opportunities and risks report contains detailed information on opportunities and risks that could influence business success. There were no significant changes in the OHB Group's risk and opportunity profile in the current reporting period.

OUTLOOK GROUP 2018

The Management Board expects the OHB Group's consolidated total revenues to reach EUR 1,000 million in the fiscal year 2018. EBITDA and EBIT are expected to reach EUR 65 million and EUR 47 million respectively in 2018. Based on the high order backlog and the positive outlook for the current financial year, we assume that the financial position and asset situation will continue to develop well.

NUMBER OF EMPLOYEES BY REGIONS

AS OF SEPTEMBER 30, 2018



TOTAL personnel: 2,630

SIGNIFICANT EVENTS OCCURING AFTER THE END OF THE PERIOD UNDER REVIEW

SIGNING OF THE IMPLEMENTATION CONTRACT FOR THE PLATO MISSION

At the IAC in Bremen, ESA Director General Johann-Dietrich Wörner and OHB System Management Board members Marco Fuchs and Kurt Melching signed the contract for the next science mission PLATO (Planetary Transits and Oscillations of Stars) on October 4. OHB System AG is thus the main contractor for this mission with a contract value of EUR 288 million. The European Space Agency ESA plans to launch the PLATO space observatory in 2026 in order to detect exoplanets in the orbit of other solar systems and investigate their properties.



One of the methods for detecting exoplanets is to look for the decrease in brightness they cause, when they pass in front of their parent's star. Such a celestial orientation is called planetary transit.

OHB CZECHSPACE S.R.O. STARTS OPERATIONS IN THE CZECH REPUBLIC



In November, the subsidiary OHB Czechspace s.r.o. commenced operations at its new premises in Brno, Czech Republic. The company will set up an engineering team at its Brno site, initially focusing on structural analysis and design services, systems engineering and procurement of structural hardware. OHB engineer Ariane Wyen has been appointed Managing Director of OHB Czechspace. The first step is the establishment of a qualified engineering team for all essential fields of systemic space.

OHB SE is also examining which production and assembly capabilities are to be developed for the entire Group in the Czech Republic. In a second step, OHB Czechspace intends to set up an operating facility for this purpose at its founding location in Klatovy. The company will cooperate closely with Aerotech Czech in Klatovy, in which OHB holds an interest. This company is responsible for the Czech share in the Ariane 6 rocket.



Managing Director of OHB Czechspace Ariane Wyen

SIGNIFICANT EVENTS OCCURRING AFTER THE END OF THE PERIOD UNDER REVIEW

OHB ITALIA SIGNS CONTRACT FOR THE REALISATION OF AN EARTH OBSERVATION SATELLITE WITH LUXEMBOURG

On October 10, representatives of OHB Italia SpA signed a EUR 168.2 million contract with the Luxembourg government – Ministry of Foreign and European Affairs, Directorate of Defense – for a total volume of EUR 168.2 million. Under the terms of this contract, OHB Italia will realise a high-resolution optical satellite which, with its worldwide coverage, will be able to deliver over 100 images per day. The 600kg satellite will be designed for a lifetime of 7 years and is expected to be launched with a Vega-C rocket from Kourou, French Guiana in 2022. OHB Italia also concluded a corresponding contract with the launch service provider Arianespace in October.



Artistic Impression of the Earth Observation Satellite

OHB DEVELOPS AND BUILDS GROUND SEGMENT FOR CONNECTING FRANCE TO GERMAN RADAR RECONNAISSANCE SYSTEM

On October 24, OHB System AG signed a contract with the German Federal Office for Equipment, Information Technology and Utilisation of the Armed Forces (BAAINBw) in Koblenz for the development and manufacture of the French SARah Partner Ground Segment (F-SPGS). The F-SPGS is a ground segment connected to the German SARah radar satellite system. SARah will replace the German SAR-Lupe radar satellite system, also developed and operated by OHB. The F-SPGS gives France access to radar images of the SARah system currently being implemented for Germany.

OHB may also be commissioned to operate the F-SPGS system via two five-year options that have already been negotiated. In return, Germany will be given the opportunity to submit image orders to the French CSO optical system via its own ground segment.



OHB Management Board members Dr. Ingo Engeln (4th from left) and Kurt Melching (6th from left) in Koblenz with the Kornelia Lehnigk-Emden, Director and Executive Officer of the Federal Office for Equipment, Information Technology and Exploitation of the Federal Armed Forces (BAAINBw).

CONSOLIDATED INCOME STATEMENT

EUR 000s	Q3/2018	Q3/2017	9M/2018	9M/2017
Sales	229,289	175,368	613,373	508,077
Changes in inventories of finished goods and work in progress	- 6,406	1,814	2,319	9,441
Other own work capitalised	5,291	4,252	12,323	15,758
Other operating income	1,070	5,389	5,690	7,700
Total revenues	229,244	186,823	633,705	540,976
Cost of materials	138,736	109,208	378,222	312,675
Staff costs	61,096	47,756	164,893	143,730
Depreciation/amortisation of intangible assets and property, plant and equipment	4,375	3,323	12,659	9,865
Other operating expenses	11,618	14,078	43,483	42,994
Earnings before interest and taxes (EBIT)	13,419	12,458	34,448	31,712
Other interest and similar income	888	706	1,679	1,704
Other financial expenses	1,370	1,530	4,035	4,061
Currency translation gains/losses	- 238	107	- 370	202
Investment income	0	- 4	0	0
Net finance expense	- 720	- 721	- 2,726	- 2,155
Earnings before taxes	12,699	11,737	31,722	29,557
Income taxes	4,519	3,244	10,757	8,918
Consolidated net profit for the period	8,180	8,493	20,965	20,639
Share of OH B SE shareholders in net profit for the period	7,165	7,543	18,440	18,109
Minority interests	1,015	950	2,525	2,530
Number of shares excl. own shares	17,400,100	17,387,600	17,392,924	17,387,600
Earnings per share (basic in EUR)	0.41	0.43	1.06	1.04
Earnings per share (diluted in EUR)	0.41	0.43	1.06	1.04

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

EUR 000s	Q3/2018	Q3/2017	9M/2018	9M/2017
Consolidated net profit for the period	8,180	8,493	20,965	20,639
Remeasurement of defined benefit pension plans	0	0	0	0
Remeasurement of defined benefit plans of associated companies	0	0	0	0
Fair value remeasurement of financial assets	4,672	- 2,265	1,886	2,242
Items that will not be reclassified to profit and loss	4,672	- 2,265	1,886	2,242
Exchange differences on translation foreign operations	40	39	- 150	0
Exchange differences of associated companies	0	0	0	0
Income/expenses arising during the year	18	36	- 270	274
Cash flow hedges of associated companies	0	0	0	0
Items which may be subsequently reclassified to profit and loss	58	75	- 420	274
Other comprehensive income after tax	4,730	- 2,190	1,466	2,516
Comprehensive income	12,910	6,303	22,431	23,155
Of which attributable to				
equity holders of OH B SE	11,890	5,342	19,987	20,543
other equity holders	1,020	961	2,444	2,612

CONSOLIDATED CASH FLOW STATEMENT

EUR 000s	9M/2018	9M/2017
Earnings before interest and taxes (EBIT)	34,448	31,712
Income taxes paid	- 5,808	- 8,521
Other non-cash expenses (+)/income (-)	85	0
Depreciation/amortisation of intangible assets and property, plant and equipment	12,659	9,866
Changes in pension provisions	- 2,573	- 1,798
Profit (-)/loss (+) from the disposal of assets	276	11
Gross cash flow	39,087	31,270
Increase (-)/decrease (+) in own work capitalised	- 12,323	- 14,983
Increase (-)/decrease (+) in inventories	- 10,603	- 8,330
Increase (-)/decrease (+) in receivables and other assets including deferred items	- 28,436	- 48,404
Increase (+)/decrease (-) in liabilities and current provisions	32,077	16,547
Increase (+)/decrease (-) in prepayments received	- 54,934	- 9,151
Cash outflow for operating activities	- 35,132	- 33,051
Payments made for investments in non-current assets	- 15,288	- 21,250
Payments received from disposals of non-current assets	350	31
Interest and other investment income	1,287	1,443
Cash outflow for investing activities	- 13,651	- 19,776
Dividends distributed	- 6,955	- 6,955
Payments made for the settlement of financial liabilities	- 3,501	- 11
Payments received from raising borrowings	67,848	51,489
Minority interests	0	- 109
Interest and other finance expense	- 2,338	- 3,211
Cash inflow from financing activities	55,054	41,203
Cash changes to cash and cash equivalents	6,271	- 11,624
Scope-of-consolidation-related changes to cash and cash equivalents	1,585	0
Currency-translation-related changes to cash and cash equivalents	- 468	201
Cash and cash equivalents at the beginning of the period	58,578	56,567
Cash and cash equivalents at the end of the period	65,966	45,144

CONSOLIDATED BALANCE SHEET

EUR 000s	30/9/2018	31/12/2017
ASSETS		
Goodwill	7,131	7,131
Other intangible assets	110,171	103,217
Property, plant and equipment	84,463	77,698
Shares carried at equity	2,388	2,388
Other financial assets	35,192	32,610
Other long-term receivables and assets	2,163	2,152
Securities	219	219
Deferred taxes	17,160	14,134
Long-term assets	258,887	239,549
Inventories	59,440	48,837
Trade receivables	99,336	70,613
Contract assets	226,211	257,634
Tax receivables	3,794	3,396
Other non-financial assets	42,502	40,630
Securities	225	461
Cash and cash equivalents	65,966	58,578
Current assets	497,474	480,149
Total assets	756,361	719,698
SHAREHOLDERS' EQUITY AND LIABILITIES		
Subscribed capital	17,468	17,468
Additional paid-in capital	14,923	14,923
Retained earnings	521	521
Unrealised gains and loss recognised under equity	- 913	- 2,099
Treasury stock	- 696	- 781
Consolidated profit	145,993	157,599
Shareholders' equity excluding minority interests	177,296	187,631
Minority interests	22,150	19,649
Shareholders' equity	199,446	207,280
Provisions for pensions and similar obligations	97,208	96,587
Non-current other provisions	1,312	1,891
Non-current financial liabilities	30,312	30,414
Non-current advance payments received on orders	19,221	8,291
Deferred income tax liabilities	36,770	36,505
Non-current liabilities and provisions	184,823	173,688
Current provisions	46,095	27,977
Current financial liabilities	128,335	63,886
Trade payables	100,544	83,141
Contract liabilities	68,189	133,978
Current advance payments received on orders	5,736	5,811
Income tax liabilities	3,528	2,711
Other financial and non-financial liabilities	19,665	21,226
Current liabilities	372,092	338,730
Total equity and liabilities	756,361	719,698

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

EUR 000	Subscribed capital	Share premium	Retained earnings	Unrealised gains and losses recognised under equity	Consolidated profit	Treasury stock	Shareholders' equity excluding minority interests	Minority interests	Total equity
Balance on January 1, 2017	17,468	14,923	521	- 4,682	141,199	- 781	168,648	14,942	183,590
Dividend payment	0	0	0	0	- 6,955	0	- 6,955	0	- 6,955
Comprehensive income	0	0	0	2,517	18,109	0	20,626	2,421	23,047
Other changes	0	0	0	0	0	0	0	0	0
Balance on September 30, 2017	17,468	14,923	521	- 2,165	152,353	- 781	182,319	17,363	199,682
Balance on January 1, 2018*	17,468	14,923	521	- 2,099	157,599	- 781	187,631	19,649	207,280
Changes in accounting standards	0	0	0	0	- 23,585	0	- 23,585	0	- 23,585
Balance on January 1, 2018	17,468	14,923	521	- 2,099	134,014	- 781	164,046	19,649	183,695
Dividend payment	0	0	0	0	- 6,955	0	- 6,955	0	- 6,955
Comprehensive income	0	0	0	1,547	18,440	0	19,987	2,444	22,431
Change in scope of consolidation	0	0	0	- 361	494	0	133	57	190
Other changes	0	0	0	0	0	85	85	0	85
Balance on September 30, 2018	17,468	14,923	521	- 913	145,993	- 696	177,296	22,150	199,446

*as reported

SEGMENT REPORTING JANUARY 1 TO SEPTEMBER 30, 2018

	Space Systems	Aerospace + Industrial Products	Holding	Consoli- dation	Total
EUR 000s	2018	2018	2018	2018	2018
Sales	482,668	136,595	0	- 5,890	613,373
of which internal sales	149	5,741	0	- 5,890	0
Total revenues	498,605	140,637	6,861	- 12,398	633,705
Cost of materials and services purchased	325,243	58,391	0	- 5,412	378,222
EBITDA	31,440	15,587	80	0	47,107
Depreciation/amortisation	8,377	4,262	20	0	12,659
EBIT	23,063	11,325	60	0	34,448
EBIT margin	4.6%	8.1%			5.4%
Own value creation	216,861	123,882			340,743
EBIT margin on own value creation	10.6%	9.1%			10.1%

	Space Systems	Aerospace + Industrial Products	Holding	Consoli- dation	Total
EUR 000s	2017	2017	2017	2017	2017
Sales	385,275	134,010	0	- 11,207	508,078
of which internal sales	209	7,999	0	- 8,208	0
Total revenues	404,021	145,235	5,265	- 13,545	540,976
Cost of materials and services purchased	251,770	67,816	0	- 6,910	312,676
EBITDA	24,424	17,202	- 49	0	41,577
Depreciation/amortisation	5,953	3,914	19	- 21	9,865
EBIT	18,471	13,288	- 68	21	31,712
EBIT margin	4.6%	9.1%			5.9%
Own value creation	189,926	130,651			320,577
EBIT margin on own value creation	9.7%	10.2%			9.9%

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS Q3/9M INTERIM REPORT 2018

BUSINESS YEAR

OHB SE is a listed corporation domiciled in Germany. These consolidated financial statements on the interim report of OHB SE and its subsidiaries („Group“) for the first nine months of fiscal year 2018 were released for publication by resolution of the Management Board on November 13, 2018.

MT Management Service GmbH was included in the scope of consolidation for the first time as of January 1, 2018 on the basis of an updated materiality valuation. MT Management Service GmbH is a 100% subsidiary of MT Aerospace Holding and was founded in 2013. The initial consolidation did not result in any goodwill. The company was included retrospectively and the business success up to the time of first consolidation was recorded in the profit carried forward.

The interim consolidated financial statements of OHB SE include the following fully consolidated companies:

- OHB System AG, Bremen & Oberpfaffenhofen
- OHB Italia S.p.A., Milan (I)
- OHB Sweden AB, Stockholm (S)
- Antwerp Space N.V., Antwerp (B)
- LuxSpace S.à r.l., Betzdorf (L)
- MT Aerospace Holding GmbH, Bremen
- MT Aerospace AG, Augsburg
- MT Management Service GmbH, Augsburg
- MT Aerospace Grundstücks GmbH & Co. KG, Munich
- MT Mechatronics GmbH, Mainz
- MT Aerospace Guyane S.A.S., Kourou (GUF)
- OHB Teledata GmbH, Bremen
- OHB Digital Services GmbH, Bremen
- ORBCOMM Deutschland Satellitenkommunikation AG, Bremen

The results of affiliated companies not fully consolidated are not taken into account during the year.

PRINCIPLES OF REPORTING

The accompanying unaudited interim consolidated financial statements have been prepared in accordance with the International Financial Reporting Standards (IFRS) and the related interpretations of the International Accounting Standards Board (IASB) applicable to interim financial reporting as adopted by the European Union and the additional requirements of German commercial law pursuant to Sec. 315e (1) HGB. Accordingly, these interim financial statements do not include all the information and disclosures required by IFRSs for consolidated financial statements at the end of the financial year.

In the opinion of the Management Board, the accompanying unaudited consolidated financial statements include all adjustments required to present fairly the results of operations for the interim period. Results for the period ended September 30, 2018 are not necessarily indicative of future results.

As part of the preparation of consolidated financial statements for interim reporting in accordance with IAS 34 „Interim Financial Reporting“, the Management Board is required to make judgments, estimates and assumptions that affect the application of policies and reported amounts of assets and liabilities, income and expenses for the Group. Actual amounts may differ from these estimates.

Income taxes are based on a tax rate of approx. 32%. No material changes have been made to the basis of estimates since the 2017 Annual Report. A detailed description of the accounting principles is published in the notes to the consolidated financial statements of the Annual Report 2017.

IFRS APPLIED FOR THE FIRST TIME IN THE FISCAL YEAR

The accounting and valuation methods applied in the interim consolidated financial statements correspond to those applied in the last consolidated financial statements at the end of the financial year, with the exception of the following changes: From 2018, the previous standards IAS 11 (Construction Contracts) and IAS 18 (Revenue) will be replaced by the new provisions of IFRS 15 (Revenue from Contracts with Customers). OHB performed an analysis of the application of the new IFRS 15 regulations for all customer contracts not yet terminated as of December 31, 2017 and made the necessary revenue recognition adjustments. OHB applies the modified retrospective method for the introduction, whereby the effect on the 2017 annual financial statements is recognised directly in equity in the form of a change in retained earnings. In individual

cases, the timing of sales revenues from long-term development and production contracts changes as a result of the introduction. Until 2017, in the „Space Systems“ segment under IAS 11, individual contracts that are objectively related to each other were regarded as an economic unit and revenue recognition was measured using a uniform approach. This measurement is not applicable under IFRS 15, so each of these contracts must be measured separately. This results in a retrospective reduction in profit shares already realised in previous periods due to a reduction in proportionate sales revenues.

OHB will apply IFRS 9 (Financial Instruments) for the first time in fiscal 2018. There were no material effects on the balance sheet and income statement.

The effects at the beginning of 2018 are shown in the table below.

EFFECTS OF THE TRANSITION FROM IFRS 9 AND 15 TO THE CONSOLIDATED BALANCE SHEET

EUR 000s	31/12/2017	Adjustments IFRS 9 and IFRS 15	1/1/2018
Non-current assets	239,549		239,549
Inventories	48,837		48,837
Trade receivables	70,613		70,613
Contract assets	257,634	- 30,439	227,195
Cash and cash equivalents	58,578		58,578
Other current assets	44,487		44,487
Total assets	719,698	- 30,439	689,259
Shareholders' equity	207,280	- 23,585	183,695
Provisions	126,455		126,455
Financial liabilities	94,300		94,300
Deferred income tax liabilities	36,505	- 6,854	29,651
Trade payables	83,141		83,141
Contract liabilities	133,978		133,978
Other liabilities	38,039		38,039
Total equity and liabilities	719,698	- 30,439	689,259

The original measurement categories and carrying amounts of financial assets and liabilities under IAS 39 and the new measurement categories and carrying amounts of these financial assets and liabilities under IFRS 9 are shown in the table below.

MEASUREMENT CATEGORIES OF FINANCIAL INSTRUMENTS

EUR 000s	Valuation categories according to IAS 39	Valuation categories according to IFRS 9	Book values in accordance with IAS 39 as of 31/12/2017	Book values in accordance with IFRS 9 as of 01/01/2018
Financial assets				
Trade receivables	Loans and receivables	Valued at acquisition costs	70,613	70,613
Securities	Loans and receivables	Valued at acquisition costs	219	219
Other financial assets	Loans and receivables	Valued at acquisition costs	31,624	31,624
Cash and cash equivalents	Loans and receivables	Valued at acquisition costs	58,578	58,578
Securities	Financial assets held for trading	Financial assets at fair value through profit or loss	461	461
Equity interests measured at fair value through other comprehensive income	Classified as available-for-sale instruments	Financial assets at fair value through other comprehensive income	32,610	32,610
			194,105	194,105
Financial liabilities				
Trade payables	Valued at acquisition costs	Valued at acquisition costs	83,141	83,141
Financial liabilities	Valued at acquisition costs	Valued at acquisition costs	94,300	94,300
Other financial liabilities	Valued at acquisition costs	Valued at acquisition costs	4,261	4,261
			181,702	181,702

The following table shows the reconciliation of the carrying amounts of financial assets and liabilities in accordance with IAS 39 as of December 31, 2017 to the carrying amounts in accordance with IFRS 9 as of January 1, 2018.

AUDIT REVIEW

This interim report has not been audited or reviewed by a statutory auditor in accordance with Section 317 of the German Commercial Code.

RECONCILIATION OF CARRYING AMOUNTS (IAS 39 TO IFRS 9)

EUR 000s	Book value according to IAS 39 at 31/12/2017	Reclassification effect	Valuation effect	Book value according to IFRS 9 at 1/1/2018
Financial instruments valued at acquisition cost				
Trade receivables	70,613	0	0	70,613
Securities	219	0	0	219
Other financial assets	31,624	0	0	31,624
Cash and cash equivalents	58,578	0	0	58,578
Total financial instruments valued at acquisition cost	161,034	0	0	161,034
Financial assets available for sale				
Equity interests measured at fair value	32,610	- 32,610	0	0
Total financial assets available for sale	32,610	- 32,610	0	0
Financial assets held for trading				
Securities	461	- 461	0	0
Total financial assets held for trading	461	- 461	0	0
Financial assets at fair value through other comprehensive income (FVOCI)				
Equity shares	0	32,610	0	32,610
Total financial assets at fair value through other comprehensive income (FVOCI)	0	32,610	0	32,610
Financial assets at fair value through profit or loss (FVPL)				
Securities	0	461	0	461
Total financial assets at fair value through profit or loss (FVPL)	0	461	0	461

RESPONSIBILITY STATEMENT BY THE MANAGEMENT

„To the best of our knowledge, and in accordance with the principles of proper accounting, the interim consolidated financial statements give a true and fair view of the assets, liabilities, financial position and profit or loss of the Group, and the interim management report of the Group includes a fair review of the development and performance of the business and the position of the Group, together with a description of the principal opportunities and risks associated with the expected development of the Group for the remaining months of the financial year.“

Bremen, 13 November 2018
The Management Board

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FINANCIAL CALENDAR 2018/2019

NOVEMBER 13, 2018

Q3/9M INTERIM REPORT

Analyst conference call

NOVEMBER 26-28, 2018

GERMAN EQUITY CAPITAL MARKET FORUM

Analyst and Investor Conference,
Frankfurt/Main

FEBRUARY 12, 2019

CAPITAL MARKET DAY 2019

Oberpfaffenhofen

MARCH 20, 2019

CONSOLIDATED FINANCIAL STATEMENTS 2018

Annual press conference, Bremen 08.30 am
Analyst conference (DVFA), Frankfurt/Main 01.00 pm

MAY 9, 2019

Q1/3M INTERIM REPORT

Analyst conference call

MAY 24, 2019

ANNUAL GENERAL MEETING

Bremen

AUGUST 13, 2019

Q2/6M INTERIM REPORT

Analyst conference call

NOVEMBER 12, 2019

Q3/9M INTERIM REPORT

Analyst conference call



OHB - Official partner
to Werder Bremen